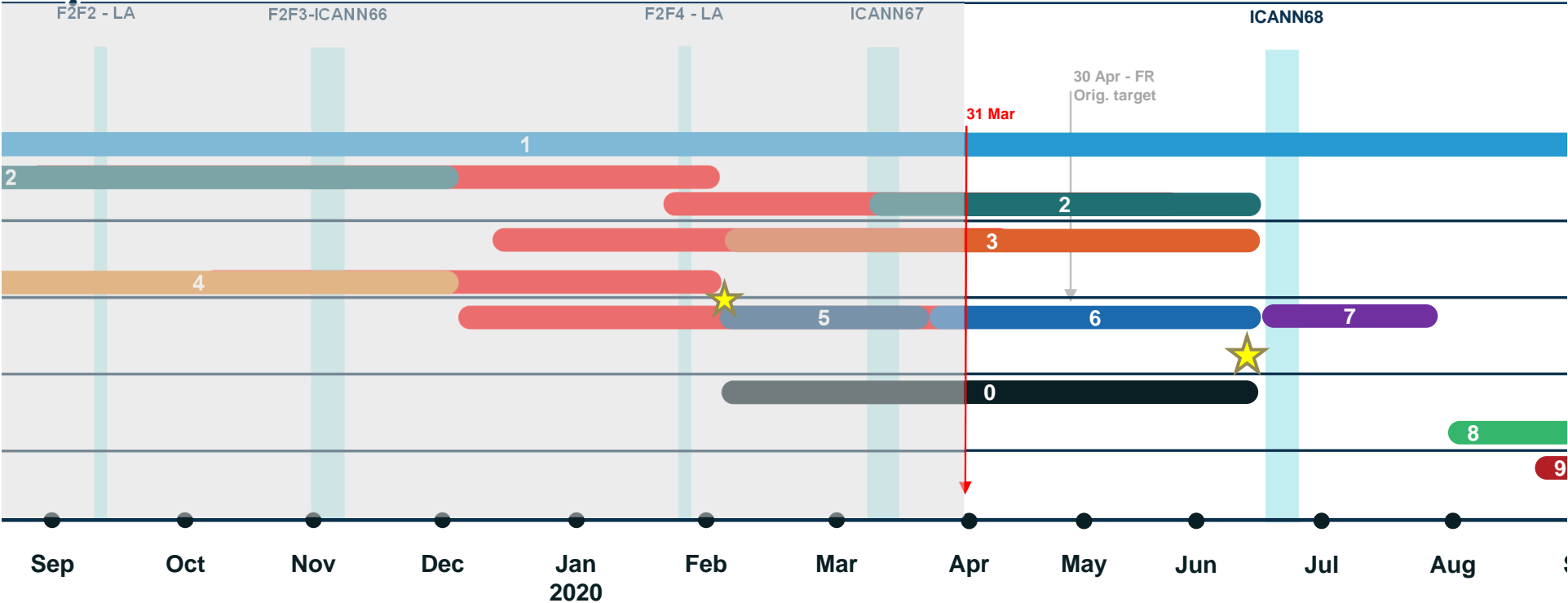


# EPDP Phase 2 - Summary Timeline

31 March 2020



- 1 Project Management, Workplan, & Factsheet
- 4 Construct Initial Report
- 7 Council Consideration of Final Report

- 2 EPDP-P2 Priority 1 Deliberations
- 5 Public Comment on Initial Report
- 8 Public Comment prior to Board Consideration<sup>(2)</sup>

- 3 EPDP-P2 Priority 2 Deliberations
- 6 Review of Public Comment & Submission of Final Report
- 9 Board Consideration

Complete: 92%    Status: ●    Condition: ■

● Behind Schedule    0 Priority 1 – Unplanned



## 4 - Working Group

**Title:** Expedited Policy Development Process on the Temporary Specification on gTLD Registration Data – Phase 2 (EPDP\_P2)

**Description & Scope:** Following the adoption by the ICANN Board of a temporary specification on gTLD Registration Data to enable contracted parties to continue to comply with existing ICANN contractual requirements and with community-developed policies as they relate to WHOIS, while also complying with the European Union’s General Data Protection Regulation (GDPR), a one-year policy development process was initiated to confirm whether or not the temporary specification should become a consensus policy. The GNSO Council adopted the Final Report during its Special Council meeting on 4 March 2019 and provided its non-objection to the commencement of Phase 2. The scope for EPDP Phase 2 includes (i) discussion of a system for standardized access/disclosure to nonpublic registration data, (ii) issues noted in the [Annex to the Temporary Specification for gTLD Registration Data](#) (“Important Issues for Further Community Action”), and (iii) issues deferred from Phase 1, e.g., legal vs natural persons, redaction of city field, et. al.

**Composition:**

|                         |  |
|-------------------------|--|
| <b>Chair(s):</b>        | Janis Karklins   |
| <b>Council Liaison:</b> | Rafik Dammak   |
| <b>Staff:</b>           | C. Tubergen, M. Konings, B. Cobb   |
| <b># Participants:</b>  | 30 Members + 18 Alternates ( <a href="#">link</a> )                                    |
| <b># Observers:</b>     | 206  |
| <b>Tools:</b>           | <a href="#">Mailing List</a> / <a href="#">Meeting Schedule</a> / <a href="#">Wiki</a> |
| <b>Charter:</b>         | <a href="#">Charter</a> 19 July 2018   |

**Project Management:**

| Who holds token? | Planned Start Date | Actual Start Date | # of Days | Planned End Date | Actual End Date |
|------------------|--------------------|-------------------|-----------|------------------|-----------------|
| WG               | 04 Mar 2019        | 04 Mar 2019       | 406       | 30 Jun 2020      | TBD             |

| Progress | Status | Health |
|----------|--------|--------|
|          |        |        |

**STATUS:** ■ Planned ● On-schedule ● Revised schedule ▲ Behind schedule ◆ Target will be missed ■ On-hold

**HEALTH:** ■ On-Target ■ At-Risk ■ In-Trouble

**Milestones/Work plan ([link](#)):**

| Milestone/Task   | Date   |   |
|--|--------|---|
| Project Start  | Mar-19 | ✓ |
| Chair Janis Karklins appointed                         | Apr-19 | ✓ |
| 1st Plenary meeting                                    | May-19 | ✓ |
| Project Plan, Work plan, & Fact Sheet                  | Aug-19 | ✓ |
| Issue Deliberations                                    | Oct-19 | ✓ |
| Face-to-face #1 – Marrakech                            | Jun-19 | ✓ |
| Deliberate Priority 1                                  | Jan-20 | ✓ |
| Face-to-face #2 – Los Angeles                          | Sep-19 | ✓ |
| Assemble initial conclusions                           | Oct-19 | ✓ |
| Populate 1.0 draft paper w/ findings & potential recs. | Oct-19 | ✓ |
| Discuss/approve findings and interim recs.             | Jan-20 | ✓ |
| Consolidate interim recommendations and findings       | Jan-20 | ✓ |
| Assembled v1.0 draft of building blocks                | Nov-19 | ✓ |
| Face-to-face #3 – Montreal                             | Nov-19 | ✓ |
| Build Draft Report for public comment                  | Jan-20 | ✓ |
| Face-to-face #4 – Los Angeles                          | Jan-20 | ✓ |
| Issue report for public comment                        | Feb-20 | ✓ |
| Remote 67 Sessions                                     | Mar-20 | ✓ |
| Deliberate Priority 2 items                            | Mar-20 | ✓ |
| Issue Addendum report for public comment               | May-20 |   |
| Review public comment input & prepare final report     | May-20 |   |
| Determine consensus levels on recommendations          | May-20 |   |
| Finalize Report  | Jun-20 |   |
| Adopt final recommendations and report                 | Jun-20 |   |
| Send final report to GNSO Council                      | Jun-20 |   |
| GNSO Council adoption of consensus recs.               |        |   |
| Issue public comment for Board consideration           |        |   |
| ICANN Board adoption of consensus recs.                |        |   |
| Prior period % Complete                                | 81%    |   |
| Original Planned Completion Date                       | Apr-20 |   |

**Status/Health Rationale:**

- The project Status remains at “Revised schedule” with a Final Report delivery date of 11 Jun. 2020. The project Health remains “On-Target” after the Nov. 2019 Project Change Request (PCR). [Summary Timeline & Factsheet](#).

**Current Activities:**

- Staff development of Public Comment Review Tools and Discussion Drafts.
- The EPDP review of public comments submitted from 24 Mar 2020 and determination of changes to recommendations, if any.
- Legal Committee review of questions sent to outside counsel.

**Planned Activities:**

- Prepare Final Report and conduct a formal consensus call.
- Await cost model assumptions of an SSAD model by ICANN Org as outlined in the Initial Report.

**Open Issues, Risks & Mitigation Plan:**

- The task of reviewing public comments is at risk of delay given both the quantity and complexity of comments received, as noted on the task list to the left. It has not affected the Status of the Project at this point, but it may require additional meeting and offline review time to mitigate any possible delays.
- Schedule change may affect funding of the project in that it is derived from Org’s Contingency; any remaining funds will be returned at the close of the fiscal year FY20.

**Completed in prior period(s):**

- Completed Initial Report and Launched Public Comment proceeding which closes 23 Mar 2020. As of the date of this status, 6 of 9 EPDP represented groups submitted comments by the close date, 1 Individual and 26 other organizations made submissions with substantive comments.
- The EPDP team reviewed Priority 2 items during the Initial Report public comment proceeding. Following a question from the EPDP Team, the GNSO Council recommended the policy topic around Accuracy be considered separately from the Phase 2 Final Report. While the policy topic of Legal vs. Natural is pending both further legal advice, which will likely be delivered in April, and the results of a study, which will likely be delivered in May, it is anticipated that this topic will not be included in the Final Report. The EPDP Team has considered all other Priority 2 topics and recorded its corresponding preliminary recommendations and conclusions, which are reflected in the Addendum to the Initial Report. Priority 2 items were considered a risk and now mitigated.
- The EPDP team provided feedback to Org’s questions regarding SSAD assumption in developing a cost model forecast.
- Four remote sessions were conducted to replace the cancellation of ICANN67 in-person sessions.
- The legal committee received legal advice on “consent” and sent it to the plenary for consideration. It also submitted new questions about Automation and Accuracy.

# EPDP - Temporary Specification for gTLD Registration Data - Phase 2

Fact sheet as of: 31-Mar-2020

## Overview:

Following the adoption by the ICANN Board of a temporary specification on gTLD Registration Data to enable contracted parties to continue to comply with existing ICANN contractual requirements and with community-developed policies as they relate to WHOIS, while also complying with the European Union's General Data Protection Regulation (GDPR), a one-year policy development process was initiated to confirm whether or not the temporary specification should become a consensus policy.

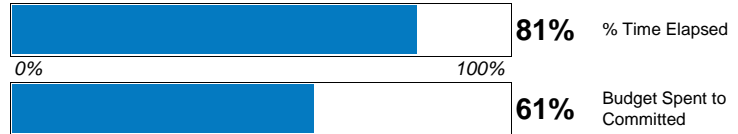
The GNSO Council adopted the Final Report during its Special Council meeting on 4 March 2019 and provided its non-objection to the commencement of Phase 2.

**Wiki Page:** [EPDP Wiki Home Page](#)  
**Email Archive:** <https://mm.icann.org/pipermail/gns0-epdp-team/>  
**EPDP Input Archive:** <https://community.icann.org/x/zlWGBg>

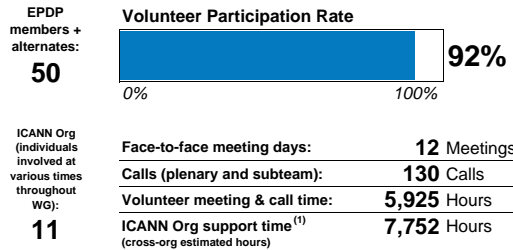
**Chair:** Janis Karklins  
**Vice-Chair(s):** n/a  
**Liaison:** Rafik Dammak

## EPDP Status

**Start Date:** 4-Mar-2019 **EPDP Duration to Date:** **13** Months  
**Expected Completion:** 30-Jun-2020 **Total Expected Duration:** **16** Months



## Section I: Meeting Stats



<sup>(1)</sup> Does not include time for Executives, Legal, IT Personnel and Other Organizational Support

## Section II: Financial Resources

| Direct Costs (1)             | FY19,20 Approved Budget | FY19,20 Budget Spent to Date(3) | Committed FY19,20 Services(4) | Remaining FY19,20 Budget | Actual Expenses: WG to Date | Total Spent and Committed to Date |
|------------------------------|-------------------------|---------------------------------|-------------------------------|--------------------------|-----------------------------|-----------------------------------|
| EPDP Professional Services   | \$ 464,764              | \$ 182,159                      | \$ 205,075                    | \$ 77,529                | \$ 182,159                  | \$ 387,235                        |
| N/A                          | \$ -                    | \$ -                            | \$ -                          | \$ -                     | \$ -                        | \$ -                              |
| Travel, Facility, & Catering | \$ 309,680              | \$ 132,934                      | \$ -                          | \$ 176,745               | \$ 132,934                  | \$ 132,934                        |
| <b>Total</b>                 | <b>\$ 774,444</b>       | <b>\$ 315,094</b>               | <b>\$ 205,075</b>             | <b>\$ 254,274</b>        | <b>\$ 315,094</b>           | <b>\$ 520,169</b>                 |

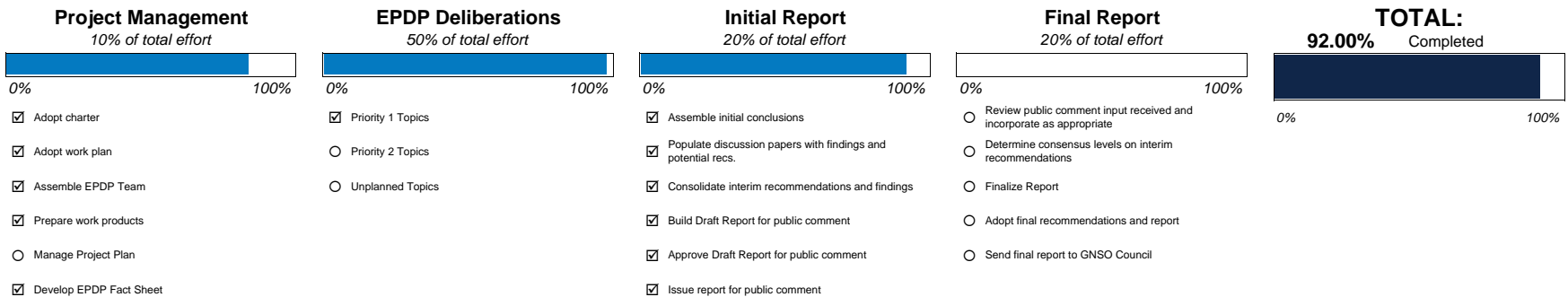
<sup>(1)</sup> Excludes ICANN Organization and overhead allocation.

<sup>(3)</sup> Based on the most recent month end financials (may not include recent expenditures). Represents expenses incurred since inception of work.

<sup>(2)</sup> blank

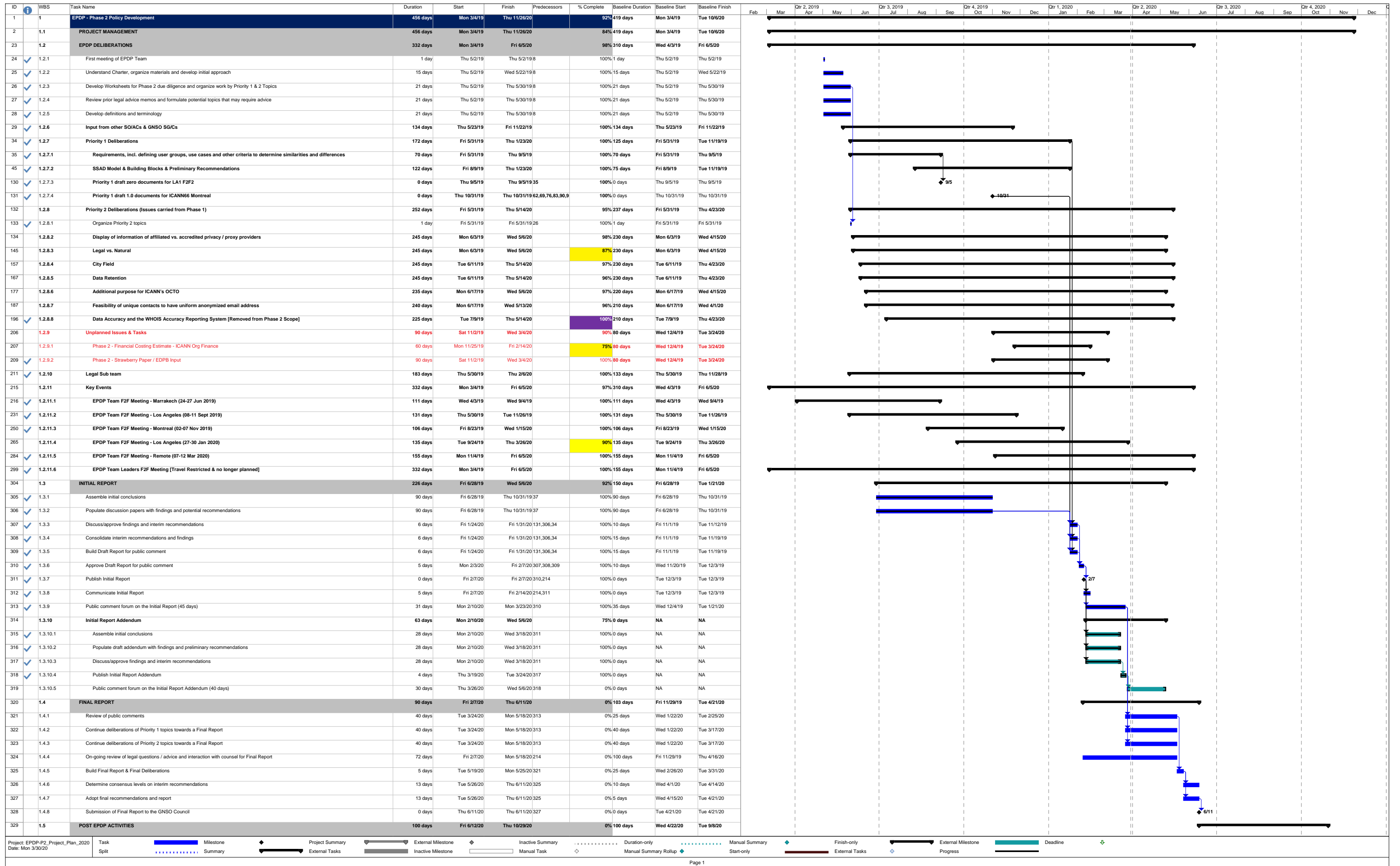
<sup>(4)</sup> Professional services includes services from signed contracts to be provided or invoiced; travel includes upcoming scheduled meetings.

## Section III: Milestones



\*\* Please refer to full project plan for detailed tasks and deliverables with their associated duration and assigned dependencies.

Wiki: <https://community.icann.org/x/6BdlBg>



MS =Milestone  
 AI =Action Item  
 PP =Project Plan task

<https://docs.google.com/spreadsheets/d/179ocCF6XHK48CJaFF4Rdg9T3atQKFeY51zwF6rO4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To        | Group              | Meeting #? | Date Due   | ate Complet | Complete? | WBS      | Comments   | Total Days |
|---------------|------|---|--------------------|--------------------|------------|------------|-------------|-----------|----------|--|------------|
| 27-Feb-20     | PP   | Final reading of remaining priority 2 items   | EPDP Team          | EPDP Team          | #47        | 19- Mar-20 | 19-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 19-Mar-20     | AI   | EPDP to review "Can't Live with Items" from Addendum Report   | EPDP Team          | EPDP Team          | #47        | 23- Mar-20 | 23-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 27-Feb-20     | MS   | Close of Public comment forum on the Initial Report (45 days)   | EPDP Team          | EPDP Team          |            | 23- Mar-20 |             | Open      | 1.3.9    | Original date, 23 March, pushed to 5 May         |            |
| 27-Feb-20     | PP   | Final reading of remaining priority 2 items   | EPDP Team          | EPDP Team          | #48        | 24- Mar-20 | 24-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 24-Mar-20     | AI   | EPDP to review "Can't Live with Items", Minor Edits from Addendum Report  | EPDP Team          | EPDP Team          | #48        | 24- Mar-20 | 24-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 27-Feb-20     | PP   | Legal Committee Meeting - Consent; Automation   | Legal Committee    | Legal Committee    | #18        | 25- Mar-20 | 25-Mar-20   | Yes       | 1.4.4    |  |            |
| 24-Mar-20     | PP   | Final reading of remaining priority 2 items; RReview Public Comments approach   | EPDP Team          | EPDP Team          | #49        | 26- Mar-20 | 26-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 26-Mar-20     | AI   | EPDP Support Team to incorporate the edits agreed to during today's meeting and publish the addendum for public comment today. The public comment period of the addendum will close on 5 May 2020.  | EPDP Support Staff | EPDP Support Staff | #49        | 26- Mar-20 | 26-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 26-Mar-20     | AI   | EPDP Support Team to send the automation use case legal questions to the EPDP Team.   | EPDP Support Staff | EPDP Support Staff | #49        | 26- Mar-20 | 26-Mar-20   | Yes       | 1.3.10.1 |  |            |
| 26-Mar-20     | AI   | Following review of the Public Comment Review Tool for Recommendation 19 and the Recommendation 19 Discussion Table, EPDP Team to provide feedback on the Mechanism Brainstorming Document via the input table at the bottom of the document by COB Monday, 30 March. | EPDP Team          | EPDP Team          | #49        | 30- Mar-20 |             | Open      | 1.3.10.1 |  |            |
| 27-Feb-20     | PP   | Publication for review by EPDP Team of proposed Initial Report addendum on priority 2 items   | EPDP Team          | EPDP Team          | #49        | 24- Mar-20 | 26-Mar-20   | Yes       | 1.3.10.3 | Original date, 24 March, pushed to 26 March      |            |
| 27-Feb-20     | MS   | Publish Initial Report Addendum (40 days)   | EPDP Team          | EPDP Team          |            | 24- Mar-20 | 26-Mar-20   | Yes       | 1.3.10.5 | Original date, 24 March, pushed to 26 March      |            |
| 24-Mar-20     | PP   | PCRT & Discussion Docs review, Mechanism, Reporting   | EPDP Team          | EPDP Team          | #50        | 31- Mar-20 | 31-Mar-20   | Yes       | 1.4.1    |  |            |
| 31-Mar-20     | AI   | Brian K., with the help of volunteers (Laureen, Alan G., Marc A.), to propose draft terms of reference for the proposed mechanism (what will it do) and modus operandi (how it will be done) by Tuesday, 7 April.   | Brian King         | EPDP Team          | #50        | 31- Mar-20 | 7-Apr-20    | Open      | 1.4.2    |  |            |
| 31-Mar-20     | AI   | EPDP Team to review the discussion table for Recommendation #9 – SLAs and provide comments prior to the next meeting on Thursday, 2 April.  | EPDP Team          | EPDP Team          | #50        | 31- Mar-20 | 2-Apr-20    | Open      | 1.4.2    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report - SLAs   | EPDP Team          | EPDP Team          | #51        | 2- Apr-20  |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #52        | 9- Apr-20  |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #53        | 16- Apr-20 |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #54        | 23- Apr-20 |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #55        | 30- Apr-20 |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | MS   | Close of Public comment forum on the Initial Report Addendum (40 days)  | EPDP Team          | EPDP Team          |            | 5- May-20  |             | Open      | 1.2.8    | Original date, 24 March, pushed to 5 May         |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #56        | 7- May-20  |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Review Public Comments to Initial Report  | EPDP Team          | EPDP Team          | #57        | 14- May-20 |             | Open      | 1.4.1    |  |            |
| 24-Mar-20     | PP   | Prepare Final Report  | EPDP Team          | EPDP Team          | #58        | 21- May-20 |             | Open      | 1.4.5    |  |            |
| 24-Mar-20     | PP   | Prepare Final Report  | EPDP Team          | EPDP Team          | #59        | 28- May-20 |             | Open      | 1.4.5    |  |            |
| 24-Mar-20     | PP   | Prepare Final Report  | EPDP Team          | EPDP Team          | #60        | 4- Jun-20  |             | Open      | 1.4.5    |  |            |
| 24-Mar-20     | PP   | Prepare Final Report  | EPDP Team          | EPDP Team          | #61        | 11- Jun-20 |             | Open      | 1.4.5    |  |            |
| 4-Dec-19      | MS   | Submit Final Report to GNSO Council   | EPDP Team          | EPDP Team          |            | 11- Jun-20 |             | Open      | 1.4.8    | 14 June = GNSO Council Motions and Docs Deadline |            |

MS =Milestone  
 AI =Action Item  
 PP =Project Plan task

<https://docs.google.com/spreadsheets/d/179ocCF6XHk48CjAFF4Rdg9T3atQKFeY51zwF6rQ4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item                  | Assigned To                         | Group                               | Meeting #? | Date Due  | Date Complete | Complete? | WBS | Comments   | Total Days |
|---------------|------|---|-------------------------------------|-------------------------------------|------------|-----------|---------------|-----------|-----|--|------------|
| 22-Apr-19     | AI   | Phase 1 Recommendation                      | EPDP Support Staff                  | EPDP Support Staff                  |            | 22-May-19 | 22-May-19     | Yes       |     | EPDP Support Staff to follow up with GNSO Council regarding Rec. 25: The EPDP Team recommends that the GNSO Council, as part of its review of the Transfer Policy, specifically requests the review of the implications, as well as adjustments, that may be needed to the Transfer Policy as a result of GDPR, with great urgency.  | 0          |
| 22-Apr-19     | AI   | Phase 1 Recommendation 21                   | EPDP Support Staff                  | EPDP Support Staff                  |            | 22-May-19 | 22-May-19     | Yes       |     | EPDP Support Staff to follow up with GNSO Council regarding Rec. 21: The EPDP Team also recommends that the GNSO Council instructs the review of all RPMs PDP WG to consider, as part of its deliberations, whether there is a need to update existing requirements to clarify that a complainant must only be required to insert the publicly-available RDDs data for the domain name(s) at issue in its initial complaint. The EPDP Team also recommends the GNSO Council to instruct the RPMs PDP WG to consider whether upon receiving updated RDDs data (if any), the complainant must be given the opportunity to file an amended complaint containing the updated respondent information. | 0          |
| 2-May-19      | AI   | Introduction to Zoom                        | EPDP Support Staff                  | EPDP Support Staff                  | #02        | 16-May-19 | 16-May-19     | Yes       |     | EPDP Support Staff to schedule separate zoom training session for interested EPDP Team members.  | 0          |
| 2-May-19      | AI   | Work plan                                   | EPDP Leadership Team                | EPDP Leadership Team                |            | 14-May-19 | 14-May-19     | Yes       |     | EPDP Leadership Team to develop first draft of proposed approach / work plan for review during next EPDP Team meeting (16 May 2019).   | 0          |
| 2-May-19      | AI   | EPDP - DPA Small Team                       | Janis Karklins                      | Janis Karklins                      |            | 14-May-19 | 14-May-19     | Yes       |     | Janis to reach out to Goran Marby to obtain further information in relation to the expectations, working methods and time commitment expected from the small team that is to work with ICANN Org to move forward the discussions with DPAs on UAM.   | 0          |
| 2-May-19      | AI   | Phase 1 Legal Memos                         | EPDP Team                           | EPDP Team                           | #03        | 23-May-19 | 23-May-19     | Yes       |     | <a href="https://community.icann.org/pages/viewpage.action?pageId=105386422">EPDP Team Members to review all Phase 1 legal memos:https://community.icann.org/pages/viewpage.action?pageId=105386422</a> and identify any clarifying questions by 23 May at the latest to determine whether a briefing by Bird & Bird is needed.  | 0          |
| 2-May-19      | AI   | Summary Issue Worksheet Templates           | EPDP Staff Support                  | EPDP Staff Support                  |            | 23-May-19 | 23-May-19     | Yes       |     | Staff to develop worksheet templates for all topics in phase 2. EPDP Team Members to provide feedback on proposed worksheet template, both substance and outline.  | 0          |
| 16-May-19     | AI   | Working Definitions                         | Leadership / Support Staff          | Leadership / Support Staff          | #03        | 23-May-19 | 23-May-19     | Yes       |     | Leadership Team and Support Staff to develop initial glossary of working definitions for EPDP Team feedback in advance of next EPDP Team meeting on Thursday, 23 May.  | 0          |
| 16-May-19     | AI   | SG/C/SO/AC Input Template                   | EPDP Support Staff                  | EPDP Support Staff                  | #03        | 23-May-19 | 23-May-19     | Yes       |     | Support Staff to provide initial draft of outreach message to SG/C/SO/AC to request early input in advance of next EPDP Team meeting on Thursday, 23 May. EPDP Team members to consider questions that should be included in the outreach message.   | 0          |
| 16-May-19     | AI   | Worksheets input                            | EPDP Team                           | EPDP Team                           | #03        | 23-May-19 | 23-May-19     | Yes       |     | EPDP Team Members to provide feedback on worksheets published to date in advance of the next EPDP Team meeting   | 0          |
| 16-May-19     | AI   | Worksheets                                  | EPDP Support Staff                  | EPDP Support Staff                  | #03        | 23-May-19 | 23-May-19     | Yes       |     | Support staff to develop or update worksheets for remaining topics (accuracy and standardized framework for A/D) (note - completed for accuracy)   | 0          |
| 16-May-19     | AI   | Legal clarifying questions                  | EPDP Support Staff                  | EPDP Support Staff                  | #03        | 23-May-19 | 23-May-19     | Yes       |     | Support Staff to review legal clarifying questions received to date and align them with legal memos and consolidate where possible in advance of the next EPDP Team meeting on Thursday, 23 May.   | 0          |
| 24-May-19     | AI   | Board resolution on Phase 1 recommendations | Janis Karklins, Rafik Dammak        | Janis Karklins, Rafik Dammak        |            | 28-May-19 | 28-May-19     | Yes       |     | Janis to reach out to Chair of the GNSO and convey the EPDP Team's desire to engage with the GNSO Council regarding the Board resolution. Following discussion, Janis to refer back to the EPDP Team with GNSO Council feedback and proposed next steps. Rafik, as GNSO Council liaison, to seek clarification from the GNSO Council regarding the Bylaw-triggered consultation process following non-adoption of parts of GNSO Council adopted recommendations.   | 0          |
| 24-May-19     | AI   | Legal clarifying questions                  | Georgios Tselentis, Ashley Heineman | Georgios Tselentis, Ashley Heineman |            | 24-May-19 | 24-May-19     | Yes       |     | GAC Members to provide legal clarifying questions for incorporation in the legal questions table by end of tomorrow, Friday, May 24. Support Staff to distribute updated table to the Team following receipt of GAC questions.   | 0          |
| 24-May-19     | AI   | Legal clarifying questions                  | EPDP Team                           | EPDP Team                           |            | 29-May-19 | 29-May-19     | Yes       |     | EPDP Team Members to provide comments on legal questions table, i.e., question relevance and prioritization, by Wednesday, 29 May.   | 0          |
| 24-May-19     | AI   | Working definitions                         | EPDP Support Staff                  | EPDP Support Staff                  |            | 24-May-19 | 24-May-19     | Yes       |     | Support Staff to convert the working definitions list into a Google Doc and distribute to the Team as soon as possible.  | 0          |
| 24-May-19     | AI   | Working definitions                         | EPDP Team                           | EPDP Team                           |            | 28-May-19 | 28-May-19     | Yes       |     | EPDP Team Members to propose comments on the working definitions list by Tuesday, 28 May.  | 0          |
| 24-May-19     | AI   | SSAD  | EPDP Team                           | EPDP Team                           |            | 29-May-19 | 29-May-19     | Yes       |     | EPDP Team members to review the System for Standardized Access/Disclosure worksheet and provide any input on the document by Wednesday, 29 May so that the Team can discuss the worksheet during the next call.  | 0          |



MS =Milestone  
 AI =Action Item  
 PP =Project Plan task

<https://docs.google.com/spreadsheets/d/179ocCF6XHK48CJaFF4Rdg9T3atQKFeY51zwF6rO4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item   | Assigned To             | Group                       | Meeting #? | Date Due  | late Complet | Complete? | WBS     | Comments   | Total Days |
|---------------|------|--|-------------------------|-----------------------------|------------|-----------|--------------|-----------|---------|--|------------|
| 24-May-19     | AI   | Request for early input  | EPDP Team               | EPDP Team                   |            | 29-May-19 | 29-May-19    | Yes       |         | EPDP Team Members to review and provide input on the early input template by Wednesday, 29 May so that the Team can finalize this call for input during the next EPDP Team call.   | 0          |
| 24-May-19     | AI   | Worksheet review   | EPDP Team               | EPDP Team                   |            | 29-May-19 | 29-May-19    | Yes       |         | <a href="https://community.icann.org/display/EOTSFGRD/b.+Worksheets">EPDP Team Members to continue reviewing the provided worksheets (see https://community.icann.org/display/EOTSFGRD/b.+Worksheets) and provide input as soon as possible.</a>   | 0          |
| 30-May-19     | AI   | Priority 2 worksheets  | EPDP Team               | EPDP Team                   |            | 29-May-19 | 29-May-19    | Yes       |         | EPDP Team Members who are unable to attend the scheduled calls on Priority 2 worksheets may provide feedback via google docs (see <a href="https://community.icann.org/display/EOTSFGRD/b.+Worksheets">https://community.icann.org/display/EOTSFGRD/b.+Worksheets</a> ).   | 0          |
| 30-May-19     | AI   | Expert Briefings   | EPDP Team               | EPDP Team                   |            | 31-May-19 | 31-May-19    | Yes       |         | If there are objections to Steve Crocker's presentation during the Team's next meeting, please express them ASAP.  | 0          |
| 30-May-19     | AI   | Working definitions  | EPDP Team               | EPDP Team                   | #04        | 4-Jun-19  | 4-Jun-19     | Yes       |         | EPDP Team to provide any additional comments on the working definitions draft.   | 0          |
| 30-May-19     | AI   | Legal Advisory Group   | Janis Karklins          | Janis Karklins              |            | 31-May-19 | 31-May-19    | Yes       |         | Janis to provide the proposal for dealing with legal questions, including the members of the legal advisory group.   | 0          |
| 30-May-19     | AI   | Early input template   | Support Staff           | Support Staff               |            | 31-May-19 | 31-May-19    | Yes       |         | EPDP Support Staff to update the SO/AC/SG/C template with RySG's edits and send to the SO/AC/SG/Cs.  | 0          |
| 30-May-19     | AI   | GNSO consultation with ICANN Board on Board resolution on EPDP Phase 1 recommendations | EPDP Team               | EPDP Team                   | #04        | 4-Jun-19  | 4-Jun-19     | Yes       |         | EPDP Team to provide input on clarifying questions, concerns, and/or background information for the GNSO Council's consultation with the Board in relation to non-adoption of parts of EPDP phase 1 recommendations.   | 0          |
| 6-Jun-19      | AI   | Working Definitions  | EPDP Support Staff      | EPDP Support Staff          |            | 7-Jun-19  | 7-Jun-19     | Yes       |         | Support Staff to update the working definitions based on input received from the EPDP Team.  | 0          |
| 6-Jun-19      | AI   | SSAD - list of purposes  | EPDP Support Staff      | EPDP Support Staff          |            | 7-Jun-19  | 7-Jun-19     | Yes       |         | <a href="https://www.icann.org/en/system/files/files/gdpr-dataflow-matrix-responses-redacted-13oct17-en.xlsx">Support Staff will organize a list of purposes from previous documentation (https://www.icann.org/en/system/files/files/gdpr-dataflow-matrix-responses-redacted-13oct17-en.xlsx) and post for Team members to suggest edits by Tuesday, 11 June.</a>   | 0          |
| 6-Jun-19      | AI   | SSAD Worksheet   | EPDP Team               | EPDP Team                   |            | 7-Jun-19  | 7-Jun-19     | Yes       |         | EPDP Team to review the Priority 1 SSAD Worksheet by COB tomorrow, Friday, June 7.   | 0          |
| 6-Jun-19      | AI   | GNSO consultation with ICANN Board on Board resolution on EPDP Phase 1 recommendations | Support Staff and EPDP  | Support Staff and EPDP Team |            | 7-Jun-19  | 7-Jun-19     | Yes       |         | Within 2-3 hours after the call, Support Staff to work with the EPDP Chair to produce a one page synthesis of concerns and questions the Team wishes to provide to the Council regarding the Board resolution. Annex all submissions to that synthesis page. Post synthesis page for silent procedure until tomorrow (Friday, 6 June). EPDP Team to only react if there is violent disagreement with concept (not edits, etc.) | 0          |
| 6-Jun-19      | AI   | Legal Advisory Group   | EPDP Team               | EPDP Team                   | WP-#02     | 12-Jun-19 | 12-Jun-19    | Yes       |         | Each group to nominate one person for the representative legal committee and provide the nomination to the Chair in advance of the next meeting, Wednesday, 12 June.   | 0          |
| 13-Jun-19     | AI   | Google Documents   | EPDP Team               | EPDP Team                   |            | 14-Jun-19 | 14-Jun-19    | Yes       |         | <a href="mailto:gns0-secs@icann.org">EPDP Team members to please provide Google account info to the GNSO Secretariat (gns0-secs@icann.org) as soon as possible.</a>  | 0          |
| 13-Jun-19     | AI   | Third Party Legitimate Interest Example  | Thomas Rickert          | ISPCP                       |            | 18-Jun-19 | 18-Jun-19    | Yes       |         | Thomas Rickert to provide an IP infringement scenario by <b>Tuesday, 18 June</b> to be discussed with the Team during a future meeting. Thomas to coordinate with EPDP Support Staff as necessary.   | 0          |
| 13-Jun-19     | AI   | Third party purposes/legitimate interests  | EPDP Team               | EPDP Team                   |            | 18-Jun-19 | 18-Jun-19    | Yes       |         | EPDP Team to review the list of third party purposes and provide additions, edits, and comments by <b>Tuesday, 18 June</b> . (Note: please be prepared to discuss Thomas' example and the law enforcement example during the next meeting on Thursday, 20 June.)   | 0          |
| 20-Jun-19     | AI   | Third party purposes/legitimate interests  | Alex Deacon, Chris Lewi | IPC                         | F2F1       | 25-Jun-19 | 25-Jun-19    | Yes       |         | <a href="#">Alex Deacon and Chris Lewis-Evans to develop an additional use case(s) using this template to share with the EPDP Team at the face-to-face meeting at ICANN65.</a>   | 0          |
| 27-Jun-19     | AI   | Safeguards for registrant  | Georgios                | GAC                         | #08        | 11-Jul-19 | 11-Jul-19    | Yes       |         | Georgios to review the safeguards for the registrant in the trademark infringement use case and provide guidance on where these safeguards may appropriately belong (requestor, entity disclosing nonpublic registration data, etc.).  | 0          |
| 27-Jun-19     | AI   | Policy questions for Strawberry Team   | Georgios, Marc A.       | GAC                         | #08        | 11-Jul-19 | 11-Jul-19    | Yes       |         | Georgios and Marc A. to work together to develop a first draft of policy questions to send to the Strawberry Team for the EPDP Team's review.  | 0          |
| 27-Jun-19     | AI   | Additional use cases   | EPDP Team               | EPDP Team                   |            | 5-Jul-19  | 5-Jul-19     | Yes       | 1.2.7.1 | EPDP Team Members who wish to submit additional use cases to submit use cases by <b>Friday, 5 July</b>   | 0          |
| 11-Jul-19     | AI   | LEA use case   | EPDP Team               | EPDP Team                   |            | 16-Jul-19 | 16-Jul-19    | Yes       | 1.2.7.1 | EPDP Team to review the updated LEA use case and provide feedback by Tuesday, 16 July.   | 0          |

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<https://docs.google.com/spreadsheets/d/179ocCF6XHK48CJaFF4Rdg9T3atQKFeY51zwF6fQ4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To           | Group              | Meeting #? | Date Due  | late Complet | Complete? | WBS     | Comments   | Total Days |
|---------------|------|---|-----------------------|--------------------|------------|-----------|--------------|-----------|---------|--|------------|
| 11-Jul-19     | AI   | LEA use case  | Georgios and Chris    | GAC                |            | 15-Jul-19 | 15-Jul-19    | Yes       | 1.2.7.1 | Georgios and Chris to work together on fleshing out the safeguards section of the LEA use case and consider the implementation of safeguards, and who would be responsible for the implementation, in the context of a manual and automated system by Monday, 15 July.       | 0          |
| 11-Jul-19     | AI   | Trademark use case  | Thomas, Georgios, and | EPDP Team          |            | 19-Jul-19 | 19-Jul-19    | Yes       | 1.2.7.1 | Thomas, Georgios, and Brian to work together on fleshing out the safeguards section of the trademark use case by Friday, 19 July.  | 0          |
| 11-Jul-19     | AI   | Order of use case review  | EPDP Support Staff    | EPDP Support Staff |            | 12-Jul-19 | 12-Jul-19    | Yes       | 1.2.7.1 | Support Staff to send a survey to the groups to prioritize/rank the use cases submitted.   | 0          |
| 11-Jul-19     | AI   | Early input   | EPDP Team             | EPDP Team          | #10        | 25-Jul-19 | 25-Jul-19    | Yes       | 1.2.7.1 | Each group to review the early input included in the updated SSAD worksheet and provide questions (if any) into the Google doc for early input questions.  | 0          |
| 11-Jul-19     | AI   | Early input   | EPDP Support Staff    | EPDP Support Staff | #09        | 18-Jul-19 | 18-Jul-19    | Yes       | 1.2.7.1 | Support Staff to (1) compile all early input received into the SSAD worksheet by next week and (2) create a corresponding Google doc where EPDP Team members may enter questions regarding the early input.  | 0          |
| 18-Jul-19     | AI   | LEA purpose   | Chris Lewis- Evans    | GAC                | #08        | 11-Jul-19 | 11-Jul-19    | Yes       | 1.2.7.1 | In light of today's conversation, Chris Lewis-Evans to seek the guidance of the previously-consulted DPO, with the goal of fine tuning the overarching LEA purpose. Following the receipt of guidance, Chris Lewis-Evans to propose modifications accordingly.               | 0          |
| 18-Jul-19     | AI   | LEA Purpose   | Chris Lewis-Evans     | GAC                | #10        | 25-Jul-19 | 25-Jul-19    | Yes       | 1.2.7.1 | Chris Lewis-Evans, with the help of GAC colleagues (as applicable) to consider any questions identified and propose corresponding edits/clarifications to the use case.  | 0          |
| 18-Jul-19     | AI   | Trustworthiness of requestor  | Alan Greenberg        | ALAC               | #10        | 25-Jul-19 | 25-Jul-19    | Yes       | 1.2.7.1 | Alan Greenberg to draft proposed legal question regarding the trustworthiness of the requestor and send to Leon and EPDP Leadership.   | 0          |
| 18-Jul-19     | AI   | Order of use case review  | EPDP Support Staff    | EPDP Support Staff | #10        | 25-Jul-19 | 25-Jul-19    | Yes       | 1.2.7.1 | Support Staff to propose a new grouping of use cases with the help of Milton, Chris, Margie, and Brian by next <b>Thursday, 25 July</b> .  | 0          |
| 18-Jul-19     | AI   | LEA Use Case  | EPDP Team             | EPDP Team          |            | 23-Jul-19 | 23-Jul-19    | Yes       | 1.2.7.1 | EPDP Team to finish reviewing the LEA use case offline, beginning at subcategory g and identify questions to the list in writing (if any) by <b>Tuesday, 23 July</b> .   | 0          |
| 1-Aug-19      | AI   | SSAC Use Case   | Greg A., Ben B.       | SSAC               |            | 7-Aug-19  | 7-Aug-19     | Yes       | 1.2.7.1 | SSAC to incorporate feedback from the EPDP Team in advance of the next EPDP Team meeting; the updates should also include an example of how accreditation can be done and by whom.   | 0          |
| 1-Aug-19      | AI   | ALAC Use Case   | EPDP Team             | EPDP Team          |            | 4-Aug-19  | 4-Aug-19     | Yes       | 1.2.7.1 | EPDP Team to provide additional input, via the comment functionality, to the google sheet for the ALAC use case ideally by Sunday, 4 August. Please note EPDP Team Members were sent an invitation to the Google Doc.  | 0          |
| 1-Aug-19      | AI   | SSAC Use Case   | EPDP Team             | EPDP Team          |            | 4-Aug-19  | 4-Aug-19     | Yes       | 1.2.7.1 | EPDP Team to provide additional input, via the comment functionality, to the google sheet for the SSAC use case ideally by <b>Friday, August 2</b> , but at the latest by <b>Sunday, 4 August</b> . Please note EPDP Team Members were sent an invitation to the Google Doc. | 0          |
| 1-Aug-19      | AI   | Early input   | EPDP Team             | EPDP Team          |            | 13-Aug-19 | 13-Aug-19    | Yes       | 1.2.7.1 | EPDP Team to review the early input documents (the SSAD worksheet and the Google doc) that have been posted. Leadership will devote time to going over the input at the EPDP Team meeting in two weeks' time.  | 0          |
| 18-Jul-19     | PP   | First reading:<br>Investigation of criminal activity where domain names are used. Typical specific example: phishing attack<br><br>Second reading:<br>Investigation of criminal activity against a victim in the jurisdiction of the investigating LEA requesting data from either a local or non-local data controller.  | All                   | EPDP Team          | #10        | 25-Jul-19 | 25-Jul-19    | Yes       | 1.2.7.1 |  | 0          |
| 31-Jul-19     | PP   | Group 2 - First reading continued:<br>Investigation of criminal activity where domain names are used. Typical specific example: phishing attack (SSAC 3)<br><br>Group 4 - First reading:<br>Online buyers identifying and validating the source or services/ Internet users validating the legitimacy of an email or a website to protect themselves (ALAC 1) (Note that SSAC2 scored marginally higher, but due to unavailability of SSAC reps for this meeting, the leadership team decided to commence with this use case) | All                   | EPDP Team          | #11        | 1-Aug-19  | 1-Aug-19     | Yes       | 1.2.7.1 |  | 0          |
| 31-Jul-19     | AI   | Members to submit edit/view/proposals for SSAC 3 and ALAC 1 in writing  | All                   | SSAC               |            | 2-Aug-19  | 2-Aug-19     | Yes       | 1.2.7.1 |  | 0          |
| 8-Aug-19      | AI   | Use case authors, with staff support as needed, to distribute updated SSAC 3 and ALAC 1 use cases, incorporating input received   | EPDP Support Staff    | SSAC, ALAC         |            | 6-Aug-19  | 6-Aug-19     | Yes       | 1.2.7.1 |  | 0          |



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| Date Assigned | Type | EPDP-P2 Task / Action Item   | Assigned To           | Group                | Meeting #? | Date Due  | Date Complete | Complete? | WBS      | Comments  | Total Days |
|---------------|------|--|-----------------------|----------------------|------------|-----------|---------------|-----------|----------|---|------------|
| 31-Jul-19     | PP   | Group 2 – Second/final reading:<br>Investigation of criminal activity where domain names are used. Typical specific example: phishing attack (SSAC 3)<br><br>Group 4 - First reading continued:<br>Online buyers identifying and validating the source or services/ Internet users validating the legitimacy of an email or a website to protect themselves (ALAC 1)   | EPDP Team             | EPDP Team            | #12        | 8-Aug-19  | 8-Aug-19      | Yes       | 1.2.7.1  | Action: Greg and SSAC Team to propose edits to the use case based on comments received today as well as outstanding comments received this week and next week on the Google Doc. Following the fine-tuning of the document, a final reading will occur at a later meeting.<br><br>Action: Hadia and ALAC Team to propose edits to the use case based on comments received today as well as outstanding comments received this week and next week on the Google Doc. Following the fine-tuning of the document, a final reading will occur at a later meeting. | 0          |
| 8-Aug-19      | PP   | Members to submit edit/view/proposals for ALAC 1 in writing  | EPDP Team             | EPDP Team            |            | 9-Aug-19  | 9-Aug-19      | Yes       | 1.2.7.1  |   | 0          |
| 8-Aug-19      | PP   | Use case author, with staff support as needed, to distribute updated ALAC 1 use case, incorporating input received. Final version of SSAC 3 use case to be distributed by use case author, with staff support as needed, and posted on wiki.   | EPDP Team             | EPDP Team            |            | 13-Aug-19 | 13-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | AI   | Groups are welcome to provide additional comments in response to early input in the Early Input Google Doc over the next two weeks (by 29 August). Support Staff will consider input received when compiling the Zero Draft document.  | EPDP Team             | EPDP Team            | #14        | 29-Aug-19 | 29-Aug-19     | Yes       | 1.2.7.1  | <a href="https://docs.google.com/document/d/1CXKIZmJBRUO3qRiINi78S0692EIHDCum/edit">https://docs.google.com/document/d/1CXKIZmJBRUO3qRiINi78S0692EIHDCum/edit</a>   | 0          |
| 8-Aug-19      | AI   | EPDP Team to review Priority 2 Next Steps table for final review and comment   | EPDP Team             | EPDP Team            | #14        | 16-Aug-19 | 16-Aug-19     | Yes       | 1.2.10.1 | Action from 8/8 meeting   | 0          |
| 13-Aug-19     | PP   | Review of EPDP-P2 Project Plan and Work Package  | EPDP Support Staff    | EPDP Team            | #13        | 16-Aug-19 | 16-Aug-19     | Yes       | 1.1.7.1  | Announced at 8/8 meeting; Staff reviewed the project package with the team. It was forwarded to the GNSO Council for review and approval  | 0          |
| 18-Jul-19     | PP   | Group 5 – First reading:<br>Providers requesting access required to facilitate due process in the UDRP and URS (IP 5) (Note, this use case was tied with BC6 but as this use case was also discussed during phase 1, the leadership team recommends starting with this one)  | EPDP Team             | EPDP Team            | #14        | 15-Aug-19 | 15-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | AI   | Members to submit edit/view/proposals for IP 5 in writing  | EPDP Team             | EPDP Team            |            | 16-Aug-19 | 16-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | AI   | Use case author, with staff support as needed, to distribute updated IP 5 use case, incorporating input received. Final version of ALAC 1 use case to be distributed by use case author, with staff support as needed, and posted on wiki.   | EPDP Team             | EPDP Team            |            | 20-Aug-19 | 20-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | AI   | SSAC EPDP Team members to review comments received for SSAC 3 (Investigation of criminal activity where domain names are used. Typical specific example: PHISHING ATTACK) and distribute updated version of use case to EPDP Team by Tuesday 20 August in preparation for a final reading on Thursday, 22 August.  | SSAC                  | SSAC                 |            | 22-Aug-19 | 22-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 18-Jul-19     | PP   | Group 3 - First reading:<br>When a network is undergoing an attack involving a domain name, and the operator (s) of that network need to contact the domain owner to remediate the security issue (DDOS, Botnet, etc.) (SSAC1)<br><br>Group 5 – Second/final reading:<br>Providers requesting access required to facilitate due process in the UDRP and URS (IP 5)<br><br>Group 2 - Third/final reading:<br>Investigation of criminal activity where domain names are used. Typical specific example: phishing attack. | EPDP Team             | EPDP Team            | #15        | 22-Aug-19 | 22-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | PP   | Member to submit edit/view/proposals for SSAC1 in writing  | EPDP Team             | EPDP Team            |            | 23-Aug-19 | 23-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | PP   | EPDP Team to identify which use cases, or aspects of use cases, in each category are significantly different from use case already reviewed and need to be considered further.   | EPDP Team             | EPDP Team            |            | 23-Aug-19 | 23-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 15-Aug-19     | PP   | Use case author, with staff support as needed, to distribute updated SSAC 1 use case, incorporating input received. Final version of IP 5 use case to be distributed by use case author, with staff support as needed, and posted on wiki.<br><br>Use case author, with staff support as needed, to distribute updated ALAC 1 use case, incorporating input received. Final version of ALAC 1 use case to be distributed by use case author, with staff support as needed, and posted on wiki.                         | Alex Deacon, Hadia E. | EPDP Team            |            | 27-Aug-19 | 27-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 16-Aug-19     | PP   | Release of zero draft  | Janis Karklins        | EPDP Leadership Team |            | 27-Aug-19 | 27-Aug-19     | Yes       | 1.2.7.1  |   | 0          |
| 18-Jul-19     | PP   | Group 1 – second/final reading, second use case<br><br>Group 2 – first reading, second use case (to be determined based on input received)   | EPDP Team             | EPDP Team            | #16        | 29-Aug-19 | 29-Aug-19     | Yes       | 1.2.7.1  | By 29 August meeting, EPDP Leadership to assess remaining use cases and determine whether further review should continue prior to F2F meeting or whether focus should shift to preparations for F2F meeting with further review continuing post-F2F meeting.  | 0          |

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| Date Assigned | Type | EPDP-P2 Task / Action Item   | Assigned To               | Group                | Meeting #? | Date Due  | late Complet | Complete? | WBS       | Comments   | Total Days |
|---------------|------|--|---------------------------|----------------------|------------|-----------|--------------|-----------|-----------|--|------------|
| 18-Jul-19     | PP   | Determine if the following Use Cases also need to be created<br>'Determine "Reputation" of domain name and/or elements associated with domain name registrations.<br>-The establishment, exercise or defense of a legal claim involving a registrant of a domain name<br>-Initial investigation of criminal activity against a victim and/or secondary victim where domain names are used in the commission of the crime<br>-Search Engines, Messaging Services & Social Media Platforms seeking to confirm the authenticity of businesses advertising or Posting News on its Platform<br>-Contacting the Registrant to resolve a Technical or Operational Issue with a Domain Name<br>-Online buyers identifying and validating the source of goods or services/ Internet users validating the legitimacy of an email or a website to protect themselves.<br>-Providers requesting access required to facilitate due process in the UDRP and URS.<br>-Help a certification authority determine and validate the identity of the entity associated with a domain name that will be bound to an SSL/TLS certificate.<br>-Consumer protection organizations.<br>-M&A name portfolio due diligence or purchase of domain name from bankrupt entity or other seller.<br>-Maintaining the domain name registration by the Registered Name Holder. | EPDP Team                 | EPDP Team            |            | 29-Aug-19 | 29-Aug-19    | Yes       | 1.2.7.1   | Should this AI be closed now that we moved on from Use Cases?  | 0          |
| 16-Jul-19     | AI   | Zero Draft Survey  | Janis Karklins            | EPDP Leadership Team |            | 5-Sep-19  | 5-Sep-19     | Yes       | 1.2.7.3   | Conduct survey to assess which aspects of the zero draft are of most concern and as such should be prioritized for the F2F meeting: Monday 2 – Wednesday 4 September.<br><br>Confirm priority items for F2F meeting and confirm 'homework' for F2F meeting: Thursday 5 September (regular EPDP Team meeting) | 0          |
| 18-Jul-19     | PP   | Group 1 – second/final reading, second use case<br><br>Group 2 – first reading, second use case (to be determined based on input received)   | EPDP Team                 | EPDP Team            | #17        | 5-Sep-19  | 5-Sep-19     | Yes       | 1.2.7.1   | Leadership team to share draft policy principles / recommendations derived from use case review for review and discussion during F2F meeting, incl. proposed schedule to continue review of use cases, if deemed necessary.  | 0          |
| 9-Sep-19      | PP   | Face to Face Los Angeles, September 9-11   | EPDP Team                 | EPDP Team            | F2F-LA1    | 11-Sep-19 | 11-Sep-19    | Yes       | 1.2.11.2  |  | 0          |
| 22-Aug-19     | AI   | Brian King to consider comments made during 22-Aug-19 meeting regarding legal basis and amend the IP use case accordingly.   | Brian King                | IPC                  | #15        | 27-Aug-19 | 27-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 22-Aug-19     | AI   | Greg Aaron to update the SSAC use case on crime and abuse investigation by non-law enforcement parties to reflect today's conversation. For the moment, the Team will park this use case and can revisit in the future when going through the zero draft.  | Greg A., Ben B.           | SSAC                 | #15        | 27-Aug-19 | 27-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 22-Aug-19     | AI   | EPDP Team Members to add comments from today's discussion of SSAC use case on operational security in the corresponding Google Doc by tomorrow, Friday, 23 August.   | EPDP Team                 | EPDP Team            | #15        | 22-Aug-19 | 22-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 22-Aug-19     | AI   | SSAC EPDP members to review comments and distribute updated version of the use case by Tuesday, 27 August in preparation for final reading on Thursday, 29 August.   | Greg A., Ben B.           | SSAC                 | #15        | 27-Aug-19 | 27-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 22-Aug-19     | AI   | Support Staff to create and distribute a Google Doc for EPDP Team members to contribute questions for the face-to-face session with Göran and the Strawberry Team.   | EPDP Staff Support        | EPDP Staff Support   | #15        | 27-Aug-19 | 27-Aug-19    | Yes       | 1.2.11.2  |  | 0          |
| 29-Aug-19     | AI   | SSAC EPDP Team Members to make agreed to changes and notify EPDP Support Staff when complete.  | Greg A., Ben B.           | SSAC                 | #16        | 30-Aug-19 | 30-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 29-Aug-19     | AI   | EPDP Team members to submit comments for LEA-2 use case by tomorrow, Friday, 30 August. Please use the following link: <a href="https://docs.google.com/document/d/1bm8sdrNHvNgrMK4f8s-U81FINSie2TVNIQKXCZy5k/edit">https://docs.google.com/document/d/1bm8sdrNHvNgrMK4f8s-U81FINSie2TVNIQKXCZy5k/edit</a>   | EPDP Team                 | EPDP Team            | #16        | 30-Aug-19 | 30-Aug-19    | Yes       | 1.2.7.1.3 |  | 0          |
| 29-Aug-19     | AI   | GAC colleagues to update the LEA-2 use case based on comments received by Tuesday, 3 September.  | Chris Lewis-Evans, Georgi | GAC                  | #16        | 3-Sep-19  | 3-Sep-19     | Yes       | 1.2.7.1.3 |  | 0          |
| 29-Aug-19     | AI   | EPDP Team Members to provide any additional comments or expressions of concern by Thursday, 5 September 2019. Comments will be used to create the 0.1 draft for discussion in Los Angeles. Please find the Google doc here: <a href="https://docs.google.com/document/d/1TKw8tOe0qgkXg8BNLjVxb7l7tu20Uf9t-/edit#">https://docs.google.com/document/d/1TKw8tOe0qgkXg8BNLjVxb7l7tu20Uf9t-/edit#</a> .  | EPDP Team                 | EPDP Team            | #17        | 5-Sep-19  | 5-Sep-19     | Yes       | 1.2.7.3   |  | 0          |
| 29-Aug-19     | AI   | Support Staff to distribute a survey which will allow EPDP Team Members to rank topics or add topics they wish to discuss in Los Angeles.  | EPDP Staff Support        | EPDP Staff Support   | #17        | 3-Sep-19  | 3-Sep-19     | Yes       | 1.2.7.3   |  | 0          |
| 29-Aug-19     | AI   | EPDP Team Members to volunteer to draft an issue write-ups for topics that need to be further explored. Based on the collective write-up, the Team could begin discussing the issue in Los Angeles or beyond. (An example would be financial considerations.) Please find a link to the table here: <a href="https://docs.google.com/document/d/12DH3LoKyqLKzpxOo7fhaqXkKWds0jFmN/edit">https://docs.google.com/document/d/12DH3LoKyqLKzpxOo7fhaqXkKWds0jFmN/edit</a> .  | EPDP Team Members         | EPDP Team Members    | #17        | 6-Sep-19  | 6-Sep-19     | Yes       | 1.2.7.3   |  | 0          |
| 5-Sep-19      | AI   | EPDP Leadership to distribute an initial draft F2F agenda by Saturday, 7 September (morning, European time)  | EPDP Leadership Team      | EPDP Leadership Team | #18        | 7-Sep-19  | 7-Sep-19     | Yes       | 1.2.11.2  |  | 0          |

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<https://docs.google.com/spreadsheets/d/179ocCF6XHK48CJaFF4Rdg9T3atQKFeY51zwF6fO4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To               | Group              | Meeting #? | Date Due  | Date Complete | Complete? | WBS       | Comments                       | Total Days |
|---------------|------|---|---------------------------|--------------------|------------|-----------|---------------|-----------|-----------|--------------------------------|------------|
| 5-Sep-19      | AI   | EPDP Team to provide feedback on the initial proposal of the agenda by 15:00 UTC on Sunday, 8 September in order for feedback to be considered during the EPDP Leadership Team's further refinement of the F2F agenda.  | EPDP Team                 | EPDP Team          | #18        | 8-Sep-19  | 8-Sep-19      | Yes       | 1.2.11.2  |                                | 0          |
| 5-Sep-19      | AI   | Chris Lewis-Evans to modify agreed-upon changes to LEA-2 use case. Following these updates, this use case will be parked.   | Chris Lewis-Evans         | GAC                | #18        | 6-Sep-19  | 6-Sep-19      | Yes       | 1.2.7.1.3 |                                | 0          |
| 5-Sep-19      | AI   | EPDP Team Members to provide input to BC-3 use case in writing by tomorrow, 6 September.  | EPDP Team                 | EPDP Team          | #18        | 6-Sep-19  | 6-Sep-19      | Yes       | 1.2.7.1.3 |                                | 0          |
| 5-Sep-19      | AI   | Margie Milam to incorporate feedback received from EPDP Team on BC-3 use case in advance of the F2F meeting on 9 September 2019.  | Margie Milam              | BC                 | #18        | 8-Sep-19  | 8-Sep-19      | Yes       | 1.2.7.1.3 |                                | 0          |
| 11-Sep-19     | AI   | Alex Deacon, Milton Mueller and other willing volunteers to draft a write-up of a potential accreditation model, taking into account the Team's F2F discussions, in advance of the Thursday, 19 September meeting.  | Alex Deacon; Milton Muel  | EPDP Team          | F2F2       | 18-Sep-19 | 18-Sep-19     | Yes       | 1.2.7.2.2 |                                | 0          |
| 11-Sep-19     | AI   | IPC, BC, SSAC, and GAC reps to separately draft a vision for their "ideal accreditation model" in order to assist the group with what the baseline accreditation requirements could be as well as the attendant benefits of accreditation within the architecture of an SSAD by Wednesday, September 18.  | IPC, BC, SSAC, and GAC re | EPDP Team          | F2F2       | 18-Sep-19 | 18-Sep-19     | Yes       | 1.2.7.2.2 |                                | 0          |
| 11-Sep-19     | AI   | EPDP Members to contribute feedback to the staff-distributed Google table which includes a column for each lawful basis and a column for what a requesting party would be required to provide in its request, what is the expected response time, is automation likely, what are the standardized categories that may fall within that lawful basis, etc. | EPDP Team                 | EPDP Team          | F2F2       | 9-Sep-19  | 8-Oct-19      | Yes       | 1.2.7.2.3 | Extended from 19 Sep to 08 Oct | 29         |
| 11-Sep-19     | AI   | EPDP Team to review the legal memos and come back with the most relevant points that need to be factored in as the Staff Support Team produces the 1.0 draft by Thursday, September 19.   | EPDP Team                 | EPDP Team          | F2F2       | 19-Sep-19 | 14-Nov-19     | Yes       | 1.2.10    |                                | 56         |
| 11-Sep-19     | AI   | James and Mark Sv. to work together on a revised proposal for Building Block L (SSAD query policy) by Thursday, September 19. When discussing updates to Building Block L, Team members to consider if it is within the Team's charter to continue discussing this issue.   | James Bladel; Mark Sv.    | EPDP Team          | F2F2       | 19-Sep-19 | 19-Sep-19     | Yes       | 1.2.7.2.1 |                                | 0          |
| 11-Sep-19     | AI   | Matt C. to review the legal advice on how to perform the balancing test and update Alan Woods' initial balancing test document into a simple guide to conduct the balancing test to be included in the next iteration of the zero draft by Thursday, September 19.  | Matt Crossman             | RySG               | F2F2       | 19-Sep-19 | 30-Oct-19     | Yes       | 1.2.7.2.3 |                                | 41         |
| 11-Sep-19     | AI   | Contracted party Team members to draft letter to ICANN Board, outlining scenarios discussed, including where the disclosure decision lies within the SSAD, and inquire whether there are any options the Board would not be amenable to.  | Ry and Rr EPDP Reps       | EPDP Team          | F2F2       | 27-Sep-19 | 27-Sep-19     | Yes       | 1.2.7.2.6 |                                | 0          |
| 17-Sep-19     | PP   | Legal Committee Meeting to address remaining questions  | Legal Committee           | Legal Committee    |            | 17-Sep-19 | 17-Sep-19     | Yes       | 1.2.10    |                                | 0          |
| 19-Sep-19     | PP   | Review team input on who should be responsible for disclosure decision;<br>Criteria/content of requests (BB a) – first reading<br>Retention and destruction of data (BB e) – first reading  | EPDP Team                 | EPDP Team          | #19        | 19-Sep-19 | 19-Sep-19     | Yes       | 1.2.7.2.4 |                                | 0          |
| 19-Sep-19     | AI   | Support Staff to update Building Block A (criteria/content of requests), following the feedback from today's conversation.  | EPDP Support Staff        | EPDP Support Staff | #19        | 26-Sep-19 | 26-Sep-19     | Yes       | 1.2.7.2.4 |                                | 0          |
| 19-Sep-19     | AI   | Support Staff to update Building Block E (retention/destruction of data), following the feedback from today's conversation.   | EPDP Support Staff        | EPDP Support Staff | #19        | 26-Sep-19 | 26-Sep-19     | Yes       | 1.2.7.2.1 |                                | 0          |
| 19-Sep-19     | AI   | With respect to where the disclosure decision is made, EPDP Team members who have not yet contributed to the table - please do so in advance of the next Team meeting by Monday, 23 September. Registrar Team members to consider the feedback today and reconsider the position noted in the table, if possible.   | EPDP Team                 | EPDP Team          | #19        | 23-Sep-19 | 23-Sep-19     | Yes       | 1.2.7.2.3 |                                | 0          |
| 24-Sep-19     | PP   | Acceptable Use Policy (BB d & h) – first reading.<br>Receipt of acknowledgement (BB k) – first reading  | EPDP Team                 | EPDP Team          | #20        | 24-Sep-19 | 24-Sep-19     | Yes       | 1.2.7.2.1 |                                | 0          |
| 24-Sep-19     | AI   | EPDP Team Members to send a message to EPDP Leadership ASAP to let the leaders know the status of outstanding homework so that Leadership can plan the upcoming meetings accordingly.   | EPDP Team                 | EPDP Team          | #20        | 24-Sep-19 | 24-Sep-19     | Yes       | 1.2.7.2.1 |                                | 0          |
| 24-Sep-19     | AI   | Support Staff to review feedback received during today's meeting, and update Building Block D and H (acceptable use policy) accordingly.  | EPDP Support Staff        | EPDP Support Staff | #20        | 26-Sep-19 | 26-Sep-19     | Yes       | 1.2.7.2.1 |                                | 0          |
| 24-Sep-19     | AI   | For Building Block H, subpoint (b) (acceptable use policy), Thomas had suggested adding "or subset thereof" to the subpoint, "Must return current data [or subset thereof] in response to a request (no historic data)". The Team did not agree to this addition, and Janis requested Thomas propose alternate language for the EPDP Team's review.       | Thomas Rickert            | ISPCP              | #20        | 26-Sep-19 | 14-Nov-19     | Yes       | 1.2.7.2.1 |                                | 49         |
| 24-Sep-19     | AI   | Support Staff to review feedback received during today's meeting, and update Building Block K (receipt of acknowledgement) accordingly.   | EPDP Support Staff        | EPDP Support Staff | #20        | 26-Sep-19 | 26-Sep-19     | Yes       | 1.2.7.2.4 |                                | 0          |

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| Date Assigned | Type | EPDP-P2 Task / Action Item   | Assigned To                                     | Group   | Meeting #? | Date Due  | Date Complete | Complete? | WBS           | Comments  | Total Days |
|---------------|------|--|---|---|------------|-----------|---------------|-----------|---------------|---|------------|
| 26-Sep-19     | PP   | Query Policy (BB i & l) – second reading, incl. review of updated language from James and Mark Sv.<br>Accreditation (BB f & j) – review updated proposal from Alex and Milton<br>Retention and destruction of data (BB e) – Second reading   | EPDP Team                                       | EPDP Team                                       | #21        | 26-Sep-19 | 26-Sep-19     | Yes       | 1.2.7.2.1     | Query Policy (BB i & l) – second reading, incl. review of updated language from James and Mark Sv. moved to 3 Oct meeting | 0          |
| 26-Sep-19     | AI   | EPDP Team members to review and provide edits to the registrar-proposed questions to ICANN org to by Tuesday, 1 October.   | EPDP Team                                       | EPDP Team                                       | #21        | 1-Oct-19  | 1-Oct-19      | Yes       | 1.2.7.2.1     |   | 0          |
| 26-Sep-19     | AI   | Support Staff to edit the accreditation building block in accordance with materials received and the discussion during today's meeting by Monday, 7 October.   | EPDP Support Staff                              | EPDP Support Staff                              | #21        | 7-Oct-19  | 7-Oct-19      | Yes       | 1.2.7.2.2     |   | 0          |
| 26-Sep-19     | AI   | Support Staff to edit the retention building block in light of today's discussion by Tuesday, 1 October.   | EPDP Support Staff                              | EPDP Support Staff                              | #21        | 1-Oct-19  | 1-Oct-19      | Yes       | 1.2.7.2.1.2   |   | 0          |
| 26-Sep-19     | AI   | EPDP Team members to review edited language and provide suggested updates (if any) by Monday, 7 October.   | EPDP Team                                       | EPDP Team                                       | #21        | 7-Oct-19  | 7-Oct-19      | Yes       | 1.2.7.2.1.2   |   | 0          |
| 1-Oct-19      | PP   | Legal Committee Meeting to address remaining questions   | Legal Committee                                 | Legal Committee                                 |            | 1-Oct-19  | 2-Oct-19      | Yes       | 1.2.10        |   | 1          |
| 3-Oct-19      | PP   | Query Policy (BB i & l) – second reading, incl. review of updated language from James and Mark Sv.<br>Acceptable Use Policy (BB d & h) – second/final reading<br>Criteria/content of requests (BB a) – second/final reading  | EPDP Team                                       | EPDP Team                                       | #22        | 1-Oct-19  | 1-Oct-19      | Yes       | 1.2.7.2.1     |   | 0          |
| 3-Oct-19      | AI   | ICANN org liaisons to informally share draft questions with ICANN org. Following review of CPH letter, the EPDP Team will determine if CPH draft questions should be included in a formal letter to ICANN org, ICANN Board, or both.   | ICANN org liaisons                              | ICANN org liaisons                              | #22        | 8-Oct-19  | 8-Oct-19      | Yes       | 0.0           |   | 0          |
| 3-Oct-19      | AI   | EPDP Team to continue providing feedback (by group) into the lawful basis comparison table by Wednesday, 9 October at 16:00 UTC.   | EPDP Team                                       | EPDP Team                                       | #22        | 9-Oct-19  | 9-Oct-19      | Yes       | 1.2.7.2.3     |   | 0          |
| 3-Oct-19      | AI   | EPDP Support Staff to review the feedback provided and provide a summary to the EPDP Team by Thursday, 10 October.   | EPDP Support Staff                              | EPDP Support Staff                              | #22        | 10-Oct-19 | 10-Oct-19     | Yes       | 1.2.7.2.1     |   | 0          |
| 3-Oct-19      | AI   | James Bladel to provide an illustrative but non-exhaustive list of examples of illegitimate requests or requests of an abusive nature by Tuesday, 8 October. James to also consider how the list could be included in the building block I/L (query policy). (Note: Mark Sv. has offered to assist.)                             | James Bladel (Mark Sv.)                         | EPDP Team                                       | #22        | 8-Oct-19  | 8-Oct-19      | Yes       | 1.2.7.2.1.2.3 |   | 0          |
| 3-Oct-19      | AI   | EPDP Support Staff to provide suggested updates to building block L (query policy) based on today's discussion following receipt of James and Mark Sv's updates.   | EPDP Support Staff                              | EPDP Support Staff                              | #22        | 10-Oct-19 | 21-Oct-19     | Yes       | 1.2.7.2.1.2.1 |   | 11         |
| 8-Oct-19      | PP   | Accreditation (BB f & j) – second/final reading<br>Receipt of acknowledgement (BB k) – second/final reading  | EPDP Team                                       | EPDP Team                                       | #23        | 8-Oct-19  | 8-Oct-19      | Yes       | 1.2.7.2.4     |   | 0          |
| 8-Oct-19      | AI   | EPDP Team to register disagreement with the structure/overall approach of the accreditation building block proposal in advance of next EPDP Team meeting.  | EPDP Team                                       | EPDP Team                                       | #23        | 10-Oct-19 | 10-Oct-19     | Yes       | 1.2.7.2.2     |   | 0          |
| 8-Oct-19      | AI   | James Bladel to work with board liaisons and edit the last sentence of the Board questions letter. James to send updated letter to the Team for a 24-hour silent review period. Absent any objections, EPDP Support Staff to send the letter to the Board.   | James Bladel<br>EPDP Team<br>EPDP Support Staff | James Bladel<br>EPDP Team<br>EPDP Support Staff | #23        | 11-Oct-19 | 11-Oct-19     | Yes       | 0.0           |   | 0          |
| 8-Oct-19      | AI   | Margie and Amr to work together to find a mutually acceptable solution to subsection C of Building Block D to share with the group by Friday, 11 October.  | Margie Milam<br>Amr Elsadr                      | BC, NCSG  | #23        | 11-Oct-19 | 6-Nov-19      | Yes       | 1.2.7.2.1.2.3 | Started   | 26         |
| 8-Oct-19      | AI   | Support Staff to reach out to Thomas regarding Building Block H, Subsection b. In absence of suggestion from Thomas, "or subset thereof" will be deleted.  | EPDP Support Staff                              | EPDP Support Staff                              | #23        | 10-Oct-19 | 10-Oct-19     | Yes       | 1.2.7.2.1.2.3 |   | 0          |
| 8-Oct-19      | AI   | Support Staff to check the building blocks for consistency - specifically, review the text to ensure there is no reference to notifications to the data subject on a per-disclosure basis.   | EPDP Support Staff                              | EPDP Support Staff                              | #23        | 11-Oct-19 | 11-Oct-19     | Yes       | 0.0           |   | 0          |
| 8-Oct-19      | AI   | Support Staff to organize a conference call with interested members, including James, Chris and Amr to work together on compromise solution for Building Block H, Subpoint J re: confidentiality of LEA requests by Friday, 11 October.  | EPDP Support Staff                              | EPDP Support Staff                              | #23        | 11-Oct-19 | 11-Oct-19     | Yes       | 1.2.7.2.1.2   | Completed, scheduled for 11 Oct   | 0          |
| 8-Oct-19      | AI   | Support Staff to edit Subpoint C of Building Block A to address Volker's concern regarding information provided by the requestor to be specific to the domain name for which disclosure is requested. Following receipt of edited text from Support Staff, EPDP Team will have 24 hours for silent review to express objections. | EPDP Team                                       | EPDP Team                                       | #23        | 9-Oct-19  | 9-Oct-19      | Yes       | 1.2.7.2.4     |   | 0          |
| 10-Oct-19     | PP   | Response requirements / expectations, including timeline/SLAs (BB g) – first reading<br>Terms of use / disclosure agreements / privacy policies (BB m) – first reading   | EPDP Team                                       | EPDP Team                                       | #24        | 10-Oct-19 | 10-Oct-19     | Yes       | 1.2.7.2.4     |   | 0          |
| 11-Oct-19     | AI   | Chris to draft proposed language and James, Amr to review proposal on compromise solution for Building Block H, Subpoint H re: confidentiality of LEA requests   | Chris Lewis-Evans                               | GAC   |            | 15-Oct-19 | 28-Oct-19     | Yes       | 1.2.7.2.1.2   | Delivery extended to 24 Oct   | 13         |

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| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To                     | Group              | Meeting #? | Date Due  | Date Complete | Complete? | WBS           | Comments                             | Total Days |
|---------------|------|---|---------------------------------|--------------------|------------|-----------|---------------|-----------|---------------|--------------------------------------|------------|
| 15-Oct-19     | PP   | Legal Committee Meeting to address remaining questions  | Legal Committee                 | Legal Committee    |            | 15-Oct-19 | 15-Oct-19     | Yes       | 1.2.10        |                                      | 0          |
| 17-Oct-19     | PP   | Purposes (BB b) – second reading  | EPDP Team                       | EPDP Team          | #25        | 17-Oct-19 | 17-Oct-19     | Yes       | 1.2.7.2.8     |                                      | 0          |
|               |      | User Groups (BB c) – second reading   |                                 |                    |            |           |               |           |               |                                      |            |
|               |      | Financial Stability (BB n) – second reading   |                                 |                    |            |           |               |           |               |                                      |            |
|               |      | Start review of policy principles   |                                 |                    |            |           |               |           |               |                                      |            |
| 17-Oct-19     | AI   | Support Staff to update the text of the Accreditation Building Block and Financial Sustainability Block based on today's discussion.  | EPDP Support Staff              | EPDP Support Staff | #25        | 18-Oct-19 | 18-Oct-19     | Yes       | 1.2.7.2.8     |                                      | 0          |
| 17-Oct-19     | AI   | EPDP Team to provide additional edits to Accreditation Building Block implementation guidance and definitions by Friday, 18 October.  | EPDP Team                       | EPDP Team          | #25        | 18-Oct-19 | 18-Oct-19     | Yes       | 1.2.7.2.2     |                                      | 0          |
| 17-Oct-19     | AI   | EPDP Team to provide additional edits from today's conversation to the Financial Sustainability Block by Friday, 18 October.  | EPDP Team                       | EPDP Team          | #25        | 18-Oct-19 | 18-Oct-19     | Yes       | 1.2.7.2.8     |                                      | 0          |
| 17-Oct-19     | AI   | EPDP Volunteers needed to propose initial text for Building Block M – Terms of Use/Disclosure Agreements/Privacy Policies by Monday, 21 October.  | EPDP Team                       | EPDP Team          | #25        | 21-Oct-19 | 30-Oct-19     | Yes       | 1.2.7.2.1.2.3 |                                      | 9          |
| 22-Oct-19     | PP   | Accreditation (BB f & j) – second/final reading   | EPDP Team                       | EPDP Team          | #26        | 22-Oct-19 | 22-Oct-19     | Yes       | 1.2.7.2.1     |                                      | 0          |
|               |      | Terms of use / disclosure agreements / privacy policies (BB m) – second/final reading   |                                 |                    |            |           |               |           |               |                                      |            |
| 22-Oct-19     | AI   | Amr to propose new text re: Building Block d, subpoint c on compatible purposes – for Building Block d based on today's discussion by Thursday, 24 October.   | Amr Elsadr                      | NCSG               | #26        | 24-Oct-19 | 6-Nov-19      | Yes       | 1.2.7.2.1.2.3 |                                      | 13         |
| 22-Oct-19     | AI   | Support Staff to review subpoint d and ensure relevant points are captured in the Auditing building block by Wednesday, 23 October.   | EPDP Support Staff              | EPDP Support Staff | #26        | 23-Oct-19 | 21-Oct-19     | Yes       | 1.2.7.2.1.2.3 |                                      | -2         |
| 22-Oct-19     | AI   | Chris Lewis-Evans to work with colleagues to update Building Block h, subpoint h by Thursday, 24 October.   | Chris Lewis-Evans               | GAC                | #26        | 24-Oct-19 | 6-Nov-19      | Yes       | 1.2.7.2.1.2.3 |                                      | 13         |
| 22-Oct-19     | AI   | Support staff to review and revise Building Block h, subpoint i based on today's discussion by Wednesday, 23 October.   | EPDP Support Staff              | EPDP Support Staff | #26        | 23-Oct-19 | 22-Oct-19     | Yes       | 1.2.7.2.1.2.3 |                                      | -1         |
| 22-Oct-19     | AI   | EPDP Team to provide concerns and objections (if any) to the Priority 2 next steps proposal by Friday, 25 October.  | EPDP Team                       | EPDP Team          | #26        | 25-Oct-19 | 25-Oct-19     | Yes       | 1.2.8         |                                      | 0          |
| 24-Oct-19     | PP   | Response requirements / expectations, including timeline/SLAs (BB g) – second/final reading   | EPDP Team                       | EPDP Team          | #27        | 24-Oct-19 | 24-Oct-19     | Yes       | 1.3.3         |                                      | 0          |
|               |      | Terms of use / disclosure agreements / privacy policies (BB m) – second/final reading   |                                 |                    |            |           |               |           |               |                                      |            |
| 24-Oct-19     | AI   | Alex Deacon to update Accreditation Building Block Subsections G and R based on today's discussion by Friday, 25 October.   | Alex Deacon                     | EPDP Team          | #27        | 25-Oct-19 | 25-Oct-19     | Yes       |               |                                      | 0          |
| 24-Oct-19     | AI   | EPDP Support Staff to update the Accreditation Building Block based on today's discussion and send a clean version to the EPDP Team   | EPDP Support Staff              | EPDP Support Staff | #27        | 24-Oct-19 | 24-Oct-19     | Yes       |               |                                      | 0          |
| 24-Oct-19     | AI   | EPDP Team to provide additional edits to the Accreditation Building Block by COB Friday, 25 October. In providing edits, EPDP Team to consider if any policy principles belong in implementation guidance and vice versa. | EPDP Team                       | EPDP Team          | #27        | 25-Oct-19 | 25-Oct-19     | Yes       |               |                                      | 0          |
| 24-Oct-19     | AI   | EPDP Team to provide input on building blocks by Wednesday, 30 October at 21:00 UTC as EPDP Leadership will freeze edit capabilities at 21:00.  | EPDP Team                       | EPDP Team          | #27        | 30-Oct-19 | 30-Oct-19     | Yes       |               | Reminder announced at 29 Oct meeting | 0          |
| 24-Oct-19     | AI   | EPDP Team to provide additional edits to Building Block B (Purposes) and Building Block C (user groups) by COB Monday, 28 October.  | EPDP Team                       | EPDP Team          | #27        | 28-Oct-19 | 28-Oct-19     | Yes       | 1.2.7.1       |                                      | 0          |
| 24-Oct-19     | AI   | Survey to determine which topics from 1.0 draft should be prioritized for EPDP Team F2F meeting   | EPDP Team                       | EPDP Team          | #27        | 28-Oct-19 | 28-Oct-19     | Yes       | 1.2.7.4       |                                      | 0          |
| 29-Oct-19     | PP   | Review and discuss agenda for EPDP Team meetings at ICANN66   | EPDP Team                       | EPDP Team          | #28        | 29-Oct-19 | 29-Oct-19     | Yes       | 1.3.3         |                                      | 0          |
| 29-Oct-19     | AI   | Alex Deacon to reconcile the Accreditation BB and remove references to framework and make it clear this is the policy for the Accreditation Authority.  | Alex Deacon                     | IPC                | #28        | 31-Oct-19 | 31-Oct-19     | Yes       | 1.2.7.2.2     |                                      | 0          |
| 29-Oct-19     | AI   | Registrar team to review brackets in sub-point f and confirm that it aligns with https://rsg.org/minimum-required-information-for-whois-data-requests.  | RrSG                            | RrSG               | #28        | 31-Oct-19 | 6-Nov-19      | Yes       | 1.2.7.2.2     |                                      | 6          |
| 29-Oct-19     | AI   | Alex Deacon with the assistance of staff support to review EPDP Team input received re. Single identity / multiple authorizations and propose updates to section F.   | Alex Deacon, EPDP Support Staff | EPDP Support Staff | #28        | 31-Oct-19 | 31-Oct-19     | Yes       | 1.2.7.2.2     |                                      | 0          |
| 29-Oct-19     | AI   | Margie and Volker to propose revised language for sub-point n), consider splitting into two points, one for individuals and one for entities.   | Margie Milam, Volker Gre        | IPC, RrSG          | #28        | 31-Oct-19 | 2-Nov-19      | Yes       | 1.2.7.2.2     |                                      | 2          |
| 29-Oct-19     | AI   | James to propose language for sub-point q).   | James Bladel                    | RrSG               | #28        | 31-Oct-19 | 6-Nov-19      | Yes       | 1.2.7.2.2     |                                      | 6          |
| 29-Oct-19     | AI   | James and Greg to work on proposed modifications to sub-point t).   | James Bladel, Greg Aaron        | RrSG, SSAC         | #28        | 31-Oct-19 | 31-Oct-19     | Yes       | 1.2.7.2.2     |                                      | 0          |
| 29-Oct-19     | AI   | Staff to send out calendar invites for ICANN66  | EPDP Support Staff              | EPDP Support Staff | #28        | 29-Oct-19 | 29-Oct-19     | Yes       | 1.2.11.3      |                                      | 0          |
| 17-Oct-19     | PP   | Priority 1 draft 1.0 documents for ICANN66 Montreal   | EPDP Team                       | EPDP Team          | F2F3       | 31-Oct-19 | 31-Oct-19     | Yes       | 1.2.7.4       |                                      | 0          |
| 2-Nov-19      | PP   | ICANN66 - Montreal  | EPDP Team                       | EPDP Team          | F2F3       | 7-Nov-19  | 7-Nov-19      | Yes       | 1.2.11.3      |                                      | 0          |

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| Date Assigned | Type | EPDP-P2 Task / Action Item   | Assigned To        | Group              | Meeting #? | Date Due   | ate Complet | Complete? | WBS              | Comments  | Total Days |
|---------------|------|--|--------------------|--------------------|------------|------------|-------------|-----------|------------------|---|------------|
| 7-Nov-19      | AI   | Provide input / comments / suggestions to Logging, Audit, & Response Requirements building blocks  | EPDP Team          | EPDP Team          | F2F3       | 12- Nov-19 | 12-Nov-19   | Yes       | 1.2.7.2.1        | Logging - <a href="https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit">https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit</a><br>Audit - <a href="https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit">https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit</a><br>Response requirements - <a href="https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit">https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit</a> | 0          |
| 7-Nov-19      | PP   | Deliberation of Logging, Audit, and Response requirements Building Blocks  | EPDP Team          | EPDP Team          | #29        | 14- Nov-19 | 14-Nov-19   | Yes       | 1.2.7.2.1        |   | 0          |
| 14-Nov-19     | AI   | Support Staff to apply the agreed-upon edits (including deletions, where applicable) to the Logging, Auditing, and Response Requirements Building Blocks by Friday, 15 November.                                       | EPDP Support Staff | EPDP Support Staff | #29        | 15- Nov-19 | 14-Nov-19   | Yes       | 1.2.7.2.1        |   | -1         |
| 14-Nov-19     | AI   | EPDP Team to review updated Logging and Auditing Building Blocks by Thursday, 21 November.   | EPDP Team          | EPDP Team          | #29        | 21- Nov-19 | 23-Nov-19   | Yes       | 1.2.7.2.1        |   | 2          |
| 7-Nov-19      | PP   | Legal Committee Meeting:<br>-Outstanding SSAD questions<br>-Review of Batch 1 memo summaries<br>-Accuracy and WHOIS ARS<br>-City Field Redaction   | EPDP Team          | EPDP Team          | LS#10      | 19- Nov-19 | 19-Nov-19   | Yes       | 1.2.10           |   | 0          |
| 7-Nov-19      | AI   | Provide input / comments / suggestions to Terms of use, Automation, Financial Stability building blocks  | EPDP Team          | EPDP Team          | F2F3       | 19- Nov-19 | 23-Nov-19   | Yes       | 1.2.6, 1.2.7     | Logging - <a href="https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit">https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit</a><br>Audit - <a href="https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit">https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit</a><br>Response requirements - <a href="https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit">https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit</a> | 4          |
| 7-Nov-19      | PP   | Deliberation of Terms of use, Automation, Financial Stability building blocks  | EPDP Team          | EPDP Team          | #30        | 21- Nov-19 | 21-Nov-19   | Yes       | 1.2.6, 1.2.7.2.8 |   | 0          |
| 21-Nov-19     | AI   | Support Staff to assist in working with the volunteers for the new Authorization Provider Building Block. Volunteers are Sarah, Marc A., Margie, and Alex.   | EPDP Support Staff | EPDP Support Staff | #30        | 26- Nov-19 | 26-Nov-19   | Yes       | 1.2.6, 1.2.7     | <a href="https://docs.google.com/document/d/1XeHP_YZn7fR0LwQ4DzRuY9pQ39uOzHXot-yH0fcvbc/edit">https://docs.google.com/document/d/1XeHP_YZn7fR0LwQ4DzRuY9pQ39uOzHXot-yH0fcvbc/edit</a>   | 0          |
| 21-Nov-19     | AI   | Janis to send chair-proposed questions to ICANN org regarding a cost-benefit analysis of the SSAD.   | Janis Karklins     | EPDP Team Chair    | #30        | 25- Nov-19 | 25-Nov-19   | Yes       | 1.2.7.2.8        |   | 0          |
| 21-Nov-19     | AI   | Support Staff to update the Financial Sustainability Building Block in light of the discussion during the meeting.   | EPDP Support Staff | EPDP Support Staff | #30        | 21- Nov-19 | 21-Nov-19   | Yes       | 1.2.7.2.8        | <a href="https://docs.google.com/document/d/1Ci-wvA1P9yokjJ5DPeRbZ5FOHL2D8ExGsN2Sv9TPELM/edit">https://docs.google.com/document/d/1Ci-wvA1P9yokjJ5DPeRbZ5FOHL2D8ExGsN2Sv9TPELM/edit</a>   | 0          |
| 21-Nov-19     | AI   | EPDP Team to review the updated Financial Sustainability Building Block before the next meeting on Tuesday, 26 November.   | EPDP Support Staff | EPDP Support Staff | #30        | 26- Nov-19 | 26-Nov-19   | Yes       | 1.2.7.2.8        | <a href="https://docs.google.com/document/d/1Ci-wvA1P9yokjJ5DPeRbZ5FOHL2D8ExGsN2Sv9TPELM/edit">https://docs.google.com/document/d/1Ci-wvA1P9yokjJ5DPeRbZ5FOHL2D8ExGsN2Sv9TPELM/edit</a>   | 0          |
| 7-Nov-19      | AI   | Provide input / comments / suggestions to Balancing test & Policy principles building blocks   | EPDP Team          | EPDP Team          | F2F4       | 27- Nov-19 | 27-Nov-19   | Yes       | 1.2.7.2.3        | Logging - <a href="https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit">https://docs.google.com/document/d/130zSSNuYgGhIH9hnAHicjuZ_9F5zP7u4P4g_XclLpU/edit</a><br>Audit - <a href="https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit">https://docs.google.com/document/d/1MsvOFYu71V97GzQnJh52hZnXsCw5ps4-dlvfRIAyk/edit</a><br>Response requirements - <a href="https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit">https://docs.google.com/document/d/1KqfKwfbC6gBlrmE30TTw7MYpThciaMc03Lu6M9skEEI/edit</a> | 0          |
| 7-Nov-19      | PP   | Deliberation of Terms of use, Automation, Financial Stability building blocks  | EPDP Team          | EPDP Team          | #31        | 26- Nov-19 | 26-Nov-19   | Yes       | 1.2.6, 1.2.7.2.8 |   | 0          |
| 26-Nov-19     | AI   | EPDP Team to review the updated CPH-proposed language on Financial Sustainability by Tuesday, 3 December.  | EPDP Team          | EPDP Team          | #31        | 3- Dec-19  | 3-Dec-19    | Yes       | 1.2.7.2.8        |   | 0          |
| 26-Nov-19     | AI   | Support Staff to update the Response Requirements building block based on the EPDP Team's discussion by Wednesday, 27 November.  | EPDP Support Staff | EPDP Support Staff | #31        | 27- Nov-19 | 27-Nov-19   | Yes       | 1.2.7.2.4        |   | 0          |
| 26-Nov-19     | AI   | Support Staff to distribute the draft Initial Report by Thursday, 28 November.   | EPDP Support Staff | EPDP Support Staff | #31        | 28- Nov-19 | 27-Nov-19   | Yes       | 1.3              |   | -1         |
| 7-Nov-19      | PP   | Legal Committee Meeting:<br>-Display of Information of affiliated vs. accredited P/P Providers<br>-Feasibility of unique contacts to have uniform anonymized email address<br>-Legal vs. Natural                       | EPDP Team          | EPDP Team          | LS#11      | 3- Dec-19  | 3-Dec-19    | Yes       | 1.2.10           |   | 0          |
| 21-Nov-19     | PP   | Review Project delay scenarios & decision; Deliberate Response Requirements and Authorization Provider building blocks   | EPDP Team          | EPDP Team          | #32        | 4- Dec-19  | 4-Dec-19    | Yes       | 1.2.7.2.10       |   | 0          |
| 4-Dec-19      | PP   | Deliberate Authorization Provider Building Block   | EPDP Team          | EPDP Team          | #33        | 5- Dec-19  | 5-Dec-19    | Yes       | 1.2.7.2.10       |   | 0          |
| 5-Dec-19      | AI   | EPDP Leadership to further consider the appropriate channel to further consider the geographic differentiation issue.  | Janis Karklins     | EPDP Team Chair    | #33        | 5- Dec-19  | 5-Dec-19    | Yes       | 1.2.9            |   | 0          |
| 5-Dec-19      | AI   | EPDP Team may continue to provide comments on the structure, formatting, and diagrams within the Initial Report Google Doc in comment mode (please refrain from line edits in the document).                           | EPDP Team          | EPDP Team          | #33        | 5- Dec-19  | 5-Dec-19    | Yes       | 1.3              |   | 0          |
| 5-Dec-19      | AI   | EPDP Team to provide additional comments (if any) on the Authorization Provider Building Block by Friday, 6 December.  | EPDP Team          | EPDP Team          | #33        | 6- Dec-19  | 6-Dec-19    | Yes       | 1.2.7.2.10       |   | 0          |
| 5-Dec-19      | AI   | EPDP Support Staff to propose compromise text, where possible, in response to the Team's discussion and additional comments for the Authorization Provider Building Block for the Team's review by Monday, 9 December. | EPDP Support Staff | EPDP Support Staff | #33        | 9- Dec-19  | 9-Dec-19    | Yes       | 1.2.7.2.10       |   | 0          |
| 4-Dec-19      | AI   | Deadline for comments and suggestions for Terms of use and Automation  | EPDP Team          | EPDP Team          | #34        | 8- Dec-19  | 8-Dec-19    | Yes       | 1.2.7.2.6        |   | 0          |
| 4-Dec-19      | PP   | Deliberate Authorization Provider Building Block   | EPDP Team          | EPDP Team          | #34        | 10- Dec-19 | 10-Dec-19   | Yes       | 1.2.7.2.10       |   | 0          |
| 4-Dec-19      | AI   | Deadline for comments and suggestions for Response Requirements and User Groups  | EPDP Team          | EPDP Team          | #35        | 10- Dec-19 | 10-Dec-19   | Yes       | 1.2.7.2.4        |   | 0          |
| 4-Dec-19      | PP   | Deliberate Terms of Use and Automation   | EPDP Team          | EPDP Team          | #35        | 12- Dec-19 | 13-Dec-19   | Yes       | 1.2.7.2.6        |   | 1          |
| 12-Dec-19     | AI   | EPDP Support Staff to update the Terms of Use Building Block to change "data processing agreement" to "disclosure agreement" by Friday, 13 December.   | EPDP Support Staff | EPDP Support Staff | #35        | 13- Dec-19 | 13-Dec-19   | Yes       | 1.2.7.2.6        |   | 0          |



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| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To            | Group                  | Meeting #? | Date Due  | ate Complet | Complete? | WBS        | Comments                 | Total Days |
|---------------|------|---|------------------------|------------------------|------------|-----------|-------------|-----------|------------|--------------------------|------------|
| 12-Dec-19     | AI   | EPDP Support Staff to include a footnote in the Authorization Provider Building Block, noting the Team will return to the discussion once a decision on who will be the authorization provider by Friday, 13 December. EPDP Team to revisit the "should vs. must" discussion following additional guidance from ICANN org.  | EPDP Support Staff     | EPDP Support Staff     | #35        | 13-Dec-19 | 13-Dec-19   | Yes       | 1.2.7.2.10 |                          | 0          |
| 12-Dec-19     | AI   | EPDP Support Staff to include implementation guidance on examples of online and offline infrastructure.   | EPDP Support Staff     | EPDP Support Staff     | #35        | 13-Dec-19 | 13-Dec-19   | Yes       | 1.2.7.2.10 |                          | 0          |
| 12-Dec-19     | AI   | EPDP Team to provide examples within the updated text (implementation guidance on examples of online and offline infrastructure) by Wednesday, 18 December.   | EPDP Team              | EPDP Team              | #35        | 18-Dec-19 | 18-Dec-19   | Yes       | 1.2.7.2.10 |                          | 0          |
| 4-Dec-19      | PP   | Legal Committee Meeting - Continued review of Priority 2 issues   | EPDP Team              | EPDP Team              | LS#12      | 17-Dec-19 | 17-Dec-19   | Yes       | 1.2.10     |                          | 0          |
| 4-Dec-19      | AI   | Deadline for comments and suggestions for Purposes and Acceptable Use   | EPDP Team              | EPDP Team              | #36        | 17-Dec-19 | 17-Dec-19   | Yes       | 1.2.7.2.9  |                          | 0          |
| 4-Dec-19      | PP   | Deliberate Purposes and Acceptable Use Policy   | EPDP Team              | EPDP Team              | #36        | 19-Dec-19 | 19-Dec-19   | Yes       | 1.2.7.2.9  |                          | 0          |
| 4-Dec-19      | PP   | Legal Committee Meeting - Continued review of Priority 2 issues   | EPDP Team              | EPDP Team              | LS#13      | 7-Jan-20  | 7-Jan-20    | Yes       | 1.2.10     |                          | 0          |
| 4-Dec-19      | AI   | Deadline for comments on Initial Report (apart from preliminary recommendations already addressed); Initial Report language on Financial sustainability and Audits  | EPDP Team              | EPDP Team              | #37        | 7-Jan-20  | 7-Jan-20    | Yes       | 1.2.7.2.8  |                          | 0          |
| 4-Dec-19      | PP   | Deliberate Financial sustainability and Audits  | EPDP Team              | EPDP Team              | #37        | 9-Jan-20  | 9-Jan-20    | Yes       | 1.2.7.2.8  |                          | 0          |
| 4-Dec-19      | PP   | Initial Report issues identified  | EPDP Team              | EPDP Team              | #38        | 14-Jan-20 | 14-Jan-20   | Yes       | 1.3        |                          | 0          |
| 4-Dec-19      | PP   | Initial Report issues identified  | EPDP Team              | EPDP Team              | #39        | 16-Jan-20 | 16-Jan-20   | Yes       | 1.3        |                          | 0          |
| 16-Jan-20     | AI   | EPDP Team to share ideas / thoughts / proposals in response to the CPH proposal and Mark Sv. slides, both of which are attached herein, by COB Friday, 17 January.  | EPDP Team              | EPDP Team              | #39        | 17-Jan-20 | 17-Jan-20   | Yes       |            |                          | 0          |
| 16-Jan-20     | AI   | Following receipt of proposals, EPDP Support Staff to develop new proposal factoring in the input received and the small team discussions by Tuesday, 21 January.   | EPDP Support Staff     | EPDP Support Staff     | #39        | 21-Jan-20 | 21-Jan-20   | Yes       |            |                          | 0          |
| 16-Jan-20     | AI   | EPDP Team to provide detailed concerns or proposed edits to the questions proposed by the Legal Committee, attached herein, by COB Friday, 17 January.  | EPDP Team              | EPDP Team              | #39        | 17-Jan-20 | 17-Jan-20   | Yes       |            |                          | 0          |
| 16-Jan-20     | AI   | IPC/BC and ISPCP colleagues to update the Initial Report Google doc to include previously-submitted feedback by Monday, 20 January.   | EPDP Team              | IPC/BC/ISPCP Members   | #39        | 20-Jan-20 | 20-Jan-20   | Yes       |            |                          | 0          |
| 16-Jan-20     | AI   | Brian K. to propose a footnote clarifying cost causation under Financial Sustainability section by Monday, 20 January.  | EPDP Team              | IPC                    | #39        | 20-Jan-20 | 20-Jan-20   | Yes       |            |                          | 0          |
| 16-Jan-20     | AI   | Amr, Brian, Stephanie & Franck to clarify intent of statement "under no circumstances should registered name holders be expected..." under Financial Sustainability section by Monday, 20 January.  | EPDP Team              | IPC/NCSG               | #39        | 20-Jan-20 | 20-Jan-20   | Yes       |            |                          | 0          |
| 4-Dec-19      | PP   | Legal Committee Meeting - Continued review of Priority 2 issues   | EPDP Team              | EPDP Team              | LS#14      | 21-Jan-20 | 21-Jan-20   | Yes       | 1.2.10     |                          | 0          |
| 4-Dec-19      | PP   | Initial Report issues identified  | EPDP Team              | EPDP Team              | #40        | 23-Jan-20 | 23-Jan-20   | Yes       | 1.3        |                          | 0          |
| 4-Dec-19      | PP   | Face-to-face #4 - Los Angeles   | EPDP Team              | EPDP Team              | F2F4       | 27-Jan-20 | 27-Jan-20   | Yes       | 1.2.11.4   |                          | 0          |
| 4-Dec-19      | PP   | Face-to-face #4 - Los Angeles   | EPDP Team              | EPDP Team              | F2F4       | 28-Jan-20 | 28-Jan-20   | Yes       | 1.2.11.4   |                          | 0          |
| 4-Dec-19      | PP   | Face-to-face #4 - Los Angeles   | EPDP Team              | EPDP Team              | F2F4       | 29-Jan-20 | 29-Jan-20   | Yes       | 1.2.11.4   |                          | 0          |
| 4-Dec-19      | PP   | Initial Report review final issues  | EPDP Team              | EPDP Team              | #41        | 6-Feb-20  | 6-Feb-20    | Yes       | 1.3        |                          | 0          |
| 4-Dec-19      | PP   | Publish Initial Report for Public Comment   | EPDP Team              | EPDP Team              |            | 7-Feb-20  | 7-Feb-20    | Yes       | 1.3.7      | Original date 4 Dec 2019 | 0          |
| 4-Dec-19      | PP   | Public comment forum on the Initial Report (45 days)  | EPDP Team              | EPDP Team              |            | 7-Feb-20  | 7-Feb-20    | Yes       | 1.3.8      | Original date 4 Dec 2019 | 0          |
| 12-Feb-20     | PP   | Webinar   | EPDP Team              | EPDP Team              | #42        | 20-Feb-20 | 13-Mar-20   | Yes       | 1.3.8      |                          | 22         |
| 12-Feb-20     | PP   | Consider EPDP Team input & finalize priority 2 questions for submission to legal counsel<br>Feasibility of unique contacts to have a uniform anonymized email address<br>• EPDP Legal Committee to review legal guidance and make recommendation for next steps to EPDP Team.   | EPDP Team - Legal Comm | EPDP Team - Legal Comm | #15        | 18-Feb-20 | 18-Feb-20   | Yes       | 1.2.10.3   |                          | 0          |
| 12-Feb-20     | PP   | Display of information of affiliated vs. accredited privacy / proxy providers (priority 2)<br>• EPDP Team to review ICANN Org feedback and consider Support Staff proposed recommendation   | EPDP Team              | EPDP Team              | #43        | 20-Feb-20 | 20-Feb-20   | Yes       | 1.2.8.2    |                          | 0          |
| 20-Feb-20     | AI   | EPDP Team to review the Priority 2 compilation overview and timetable in detail and flag any major scheduling concerns by Tuesday, 25 February.   | EPDP Team              | EPDP Team              | #43        | 25-Feb-20 | 25-Feb-20   | Yes       | 1.2.8.2    |                          | 0          |
| 20-Feb-20     | AI   | EPDP Team members are encouraged to provide feedback on Priority 2 topics via the list in advance of the scheduled date(s) for discussion.  | EPDP Team              | EPDP Team              | #43        | 25-Feb-20 | 25-Feb-20   | Yes       | 1.2.8.2    |                          | 0          |
| 20-Feb-20     | AI   | EPDP Team to review the EPDP Support Staff's proposed updated recommendation for the display of information of affiliated vs. accredited privacy / proxy providers by Wednesday, 26 February COB. Specifically, if any EPDP Team members cannot live with the updated recommendation as proposed, please provide an alternate proposal to the list by Wednesday, 26 February COB. | EPDP Team              | EPDP Team              | #43        | 26-Feb-20 | 26-Feb-20   | Yes       | 1.2.8.2    |                          | 0          |
| 20-Feb-20     | AI   | For those EPDP Team members interested in participating in the small team discussion on automation use cases, please attend the meeting on Tuesday, 25 February at 14:00 UTC. EPDP Support Staff sent a calendar invite to the Team; if you did not receive the invite and would like to attend, please reach out to gns-sec@icann.org.   | EPDP Team              | EPDP Team              | #43        | 25-Feb-20 | 25-Feb-20   | Yes       | 1.2.8.2    |                          | 0          |
| 12-Feb-20     | PP   | Small team to further review and consider possible automation use cases   | EPDP Team              | EPDP Team              | #44        | 25-Feb-20 | 25-Feb-20   | Yes       | 1.2.7.1.3  |                          | 0          |

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| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To             | Group                   | Meeting #? | Date Due   | late Complet | Complete? | WBS       | Comments | Total Days |
|---------------|------|---|-------------------------|-------------------------|------------|------------|--------------|-----------|-----------|----------|------------|
| 27-Feb-20     | AI   | The EPDP Team expressed no objections to EPDP Support Staff's proposal on data retention to reconfirm its Phase 1 Recommendation #15.2, which was adopted on an interim basis, and provides that registration data must be retained for a period of fifteen months following the life of the registration plus three months to implement the deletion, i.e., 18 months. Any EPDP Team members who cannot live with this proposal to provide a rationale and proposed alternative by Wednesday, 4 March. Following the deadline, Support Staff to develop proposed language by Friday, 6 March.  | EPDP Team               | EPDP Team               | #44        | 4- Mar-20  | 4-Mar-20     | Yes       | 1.2.8.5   |          | 0          |
| 27-Feb-20     | AI   | EPDP Support Staff to create and distribute a table, detailing the board-approved purposes from Phase 1, Recommendation 1, and allowing EPDP Members to identify any gaps or additional purposes (if any) that may be needed as a result of the Board not adopting Purpose 2. EPDP Team members to use the table to identify gaps and additional purposes by Wednesday, 4 March.  | EPDP Support Staff      | EPDP Support Staff      | #44        | 4- Mar-20  | 4-Mar-20     | Yes       | 1.2.7.2.9 |          | 0          |
| 27-Feb-20     | AI   | Volker and Brian to start a discussion on reformulating "Purpose 2" to ensure it is fit for purpose for the SSAD by COB Monday, 2 March.  | Volker, Brian           | RrSG, IPC               | #44        | 2- Mar-20  | 10-Mar-20    | Yes       | 1.2.7.2.9 |          | 8          |
| 27-Feb-20     | AI   | Following the receipt of Volker and Brian's message, EPDP Team Members to respond, discuss the necessity of an updated "Purpose 2", and discuss the corresponding processing activities on-list by COB Monday, 9 March.   | EPDP Team               | EPDP Team               | #44        | 9- Mar-20  | 10-Mar-20    | Yes       | 1.2.7.2.9 |          | 1          |
| 12-Feb-20     | PP   | City field redaction (priority 2)<br><ul style="list-style-type: none"> <li>Legal committee to review and analyze legal advice received on this topic and recommend next steps to the EPDP Team, which could include modification of the phase 1 recommendation, maintaining phase 1 recommendation as is, and/or additional legal guidance to help inform a determination on whether or not the recommendation should be modified.</li> </ul>  | EPDP Team - Legal Commi | EPDP Team - Legal Commi | #16        | 3- Mar-20  | 3-Mar-20     | Yes       | 1.2.10.3  |          | 0          |
| 27-Feb-20     | PP   | Feasibility of unique contacts to have a uniform anonymized email address (priority 2)<br><ul style="list-style-type: none"> <li>Consider legal committee recommendation</li> </ul> Second / final reading:<br><ul style="list-style-type: none"> <li>Data retention</li> <li>City field redaction (consider legal committee recommendation)</li> </ul> Further consider:<br><ul style="list-style-type: none"> <li>Automation Use Cases – small team recommendations</li> <li>Potential OCTO Purpose (awaiting ICANN Org response)</li> <li>Accuracy and WHOIS Accuracy Reporting System (consider ICANN Org / GNSO Council correspondence)</li> </ul> | EPDP Team               | EPDP Team               | #45        | 5- Mar-20  | 5-Mar-20     | Yes       | 1.2.8.7   |          | 0          |
| 5-Mar-20      | AI   | EPDP Support Staff to send the proposed draft answers to ICANN Org's questions and assumptions re: the financial considerations for SSAD to the EPDP Team for its review.   | EPDP Support Staff      | EPDP Support Staff      | #45        | 5- Mar-20  | 5-Mar-20     | Yes       | 1.2.7.2.8 |          | 0          |
| 5-Mar-20      | AI   | EPDP Team to review the draft financial consideration answers. Becky, Amr, Volker, Franck, Marc A., and Mark Sv. to provide feedback on the draft answers by Wednesday, 11 March for the plenary Team's review.   | EPDP Team               | EPDP Team               | #45        | 11- Mar-20 | 11-Mar-20    | Yes       | 1.2.7.2.8 |          | 0          |
| 5-Mar-20      | AI   | Re: Feasibility of unique contacts, no EPDP Team members objected to the Legal Committee's proposal. EPDP Support Staff to incorporate the draft recommendation into the draft Priority 2 addendum.   | EPDP Support Staff      | EPDP Support Staff      | #45        | 6- Mar-20  | 7-Mar-20     | Yes       | 1.2.8.7   |          | 1          |
| 5-Mar-20      | AI   | Re: City field redaction, Margie to propose, on-list, an automated use case for the disclosure of city field to share with the EPDP Team by Monday, 9 March.  | Margie                  | BC                      | #45        | 9- Mar-20  | 9-Mar-20     | Yes       | 1.2.8.4   |          | 0          |
| 5-Mar-20      | AI   | EPDP support staff to propose text based on today's city field redaction discussion for the EPDP Team's review in advance of Tuesday, 10 March  | EPDP Support Staff      | EPDP Support Staff      | #45        | 10- Mar-20 | 10-Mar-20    | Yes       | 1.2.8.4   |          | 0          |
| 5-Mar-20      | AI   | Re: Potential OCTO Purpose, EPDP Team to review ICANN org's recent response and ICANN Org's responses from Phase 1 re: the use of nonpublic registration data prior to effective date of GDPR. Following review of the questions and answers from Phase 1, EPDP Team members who believe an additional question/response from ICANN org is still necessary, to provide the draft question and rationale for the EPDP Team's review by Monday, 9 March.  | EPDP Team               | EPDP Team               | #45        | 9- Mar-20  | 17- Mar-20   | Yes       | 1.2.8.6   |          | 8          |
| 27-Feb-20     | PP   | Second / final reading:<br><ul style="list-style-type: none"> <li>Feasibility of unique contacts to have a uniform anonymized email address</li> <li>Data retention</li> <li>City field redaction (consider legal committee recommendation)</li> </ul> Further consider:<br><ul style="list-style-type: none"> <li>Automation Use Cases – small team recommendations</li> <li>Potential OCTO Purpose</li> <li>Accuracy and WHOIS Accuracy Reporting System (consider ICANN Org / GNSO Council correspondence)</li> </ul>  | EPDP Team               | EPDP Team               | Remote1    | 10- Mar-20 | 10-Mar-20    | Yes       | 1.2.8.5   |          | 0          |

MS =Milestone  
 AI =Action Item  
 PP =Project Plan task

<https://docs.google.com/spreadsheets/d/179ocCF6XHK48CJaFF4Rdg9T3atQKFeY51zwF6rQ4Jw/edit#gid=126973602>

| Date Assigned | Type | EPDP-P2 Task / Action Item  | Assigned To        | Group              | Meeting #? | Date Due   | Date Complete | Complete? | WBS       | Comments                                    | Total Days |
|---------------|------|---|--------------------|--------------------|------------|------------|---------------|-----------|-----------|---|------------|
| 10-Mar-20     | AI   | The EPDP Team agreed on the draft recommendation text for the display of information for affiliated vs. accredited privacy/proxy providers and data retention. Staff Support to include these draft recommendations in the addendum on Priority 2 items, which will be published for public comment.  | EPDP Support Staff | EPDP Support Staff | Remote1    | 12- Mar-20 | 10-Mar-20     | Yes       | 1.2.8.2   |   | -2         |
| 10-Mar-20     | AI   | In advance of the next EPDP meeting on Thursday, 12 March, all EPDP Groups to review the draft automation use cases and fill out the may vs. must chart. Specifically, each group to indicate, using the chart, whether they can live with the specific use case as a MAY automate, MUST automate, and, if applicable, what might be necessary to change convert the use case from MAY to MUST (either now or over a certain period of time – for example, some suggested to make it all MAY now, do a DPIA and then review again in the future). | EPDP Team          | EPDP Team          | Remote1    | 12- Mar-20 | 12-Mar-20     | Yes       | 1.2.7.2.6 |   | 0          |
| 10-Mar-20     | AI   | Board liaisons to report back to the EPDP Team with further input re: the revised Purpose 2. For reference, revised purpose 2 (provided by Brian King) reads: "Enabling ICANN, in its role as data controller, to enforce policies related to the "maintenance of and access to accurate and up-to-date information concerning registered names and name servers," including the Registration Data Policy and "Placeholder Name for Phase 2 Policy (if not also Registration Data Policy)". (ICANN Bylaws, Annex G-1; ICANN Bylaws, Annex G-2)".  | Board Liaison      | Board Liaison      | Remote1    | 12- Mar-20 | 10-Mar-20     | Yes       | 1.2.7.2.9 |   | -2         |
| 10-Mar-20     | AI   | Reminder: EPDP Team to review the draft financial consideration answers. Becky, Amr, Volker, Franck, Marc A., and Mark Sv. to provide feedback on the draft answers by Wednesday, 11 March for the plenary Team's review.   | EPDP Team          | EPDP Team          | Remote1    | 11- Mar-20 | 11-Mar-20     | Yes       | 1.2.7.2.8 |   | 0          |
| 27-Feb-20     | PP   | <ul style="list-style-type: none"> <li>Final reading of items from previous meetings</li> <li>Confirm action items &amp; next steps</li> </ul>  | EPDP Team          | EPDP Team          | Remote2    | 12- Mar-20 | 12-Mar-20     | Yes       | 1.2.11.5  |   | 0          |
| 12-Mar-20     | AI   | Purpose 2: Following the EPDP Team's non-objection to the Board's proposed update to Purpose 2, EPDP Support Staff to circulate a proposed recommendation for updated Purpose 2 by Friday, 13 March.  | EPDP Support Staff | EPDP Support Staff | Remote2    | 13- Mar-20 | 13-Mar-20     | Yes       | 1.2.7.2.9 |   | 0          |
| 12-Mar-20     | AI   | Purpose 2: ) EPDP Team to provide feedback via the Google doc by Tuesday, 17 March.   | EPDP Team          | EPDP Team          | Remote2    | 17- Mar-20 | 17-Mar-20     | Yes       | 1.2.7.2.9 |   | 0          |
| 12-Mar-20     | AI   | The EPDP Team agreed to the draft recommendation text for both the feasibility of unique contacts to have a uniform anonymized email address and city field redaction. Staff Support to include these draft recommendations in the addendum on Priority 2 items, which will be published for public comment.  | EPDP Support Staff | EPDP Support Staff | Remote2    | 15- Mar-20 | 15-Mar-20     | Yes       | 1.2.8.7   |   | 0          |
| 12-Mar-20     | AI   | EPDP Support Staff to highlight within the Financial consideration questions document the specific areas where feedback is requested.   | EPDP Support Staff | EPDP Support Staff | Remote2    | 13- Mar-20 | 13-Mar-20     | Yes       | 1.2.7.2.8 |   | 0          |
| 12-Mar-20     | AI   | Each EPDP group to provide additional feedback on the Financial consideration questions by Monday, 16 March; please provide feedback using side-bar comments within the Google Doc. The Small Team for Financial Considerations will meet on Tuesday, 17 March to discuss feedback received.  | EPDP Team          | EPDP Team          | Remote2    | 16- Mar-20 | 18-Mar-20     | Yes       | 1.2.7.2.8 |   | 2          |
| 12-Mar-20     | AI   | Mark Sv. to review Automation Use Case #8 and update the text based on the today's discussion by Tuesday, 17 March.   | MarkSV             | BC                 | Remote2    | 17- Mar-20 | 17-Mar-20     | Yes       | 1.2.7.2.6 |   | 0          |
| 12-Mar-20     | AI   | Matthew Crossman to draft bullet points, regarding the suggestion to send the automation use cases to outside counsel for further guidance on liability and risk, for the Legal Committee's review, by Tuesday, 17 March.   | Matt Crossman      | RySG               | Remote2    | 17- Mar-20 | 17-Mar-20     | Yes       | 1.2.7.2.6 |   | 0          |
| 12-Mar-20     | AI   | Support Staff to provide a draft summary of the automation use cases topic based on today's discussion by Monday, 16 March.   | EPDP Support Staff | EPDP Support Staff | Remote2    | 16- Mar-20 | 17-Mar-20     | Yes       | 1.2.7.2.6 |   | 1          |
| 27-Feb-20     | PP   | Final reading of remaining priority 2 items   | EPDP Team          | EPDP Team          | #46        | 17- Mar-20 | 17-Mar-20     | Yes       | 1.2.8     |   | 0          |
| 27-Feb-20     | PP   | Final reading of remaining priority 2 items   | EPDP Team          | EPDP Team          | #47        | 19- Mar-20 | 19-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 19-Mar-20     | AI   | EPDP to review "Can't Live with Items" from Addendum Report   | EPDP Team          | EPDP Team          | #47        | 23- Mar-20 | 23-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 27-Feb-20     | PP   | Final reading of remaining priority 2 items   | EPDP Team          | EPDP Team          | #48        | 24- Mar-20 | 24-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 24-Mar-20     | AI   | EPDP to review "Can't Live with Items", Minor Edits from Addendum Report  | EPDP Team          | EPDP Team          | #48        | 24- Mar-20 | 24-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 27-Feb-20     | PP   | Legal Committee Meeting - Consent; Automation   | Legal Committee    | Legal Committee    | #18        | 25- Mar-20 | 25-Mar-20     | Yes       | 1.4.4     |   | 0          |
| 24-Mar-20     | PP   | Final reading of remaining priority 2 items; RReview Public Comments approach   | EPDP Team          | EPDP Team          | #49        | 26- Mar-20 | 26-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 26-Mar-20     | AI   | EPDP Support Team to incorporate the edits agreed to during today's meeting and publish the addendum for public comment today. The public comment period of the addendum will close on 5 May 2020.  | EPDP Support Staff | EPDP Support Staff | #49        | 26- Mar-20 | 26-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 26-Mar-20     | AI   | EPDP Support Team to send the automation use case legal questions to the EPDP Team.   | EPDP Support Staff | EPDP Support Staff | #49        | 26- Mar-20 | 26-Mar-20     | Yes       | 1.3.10.1  |   | 0          |
| 27-Feb-20     | PP   | Publication for review by EPDP Team of proposed Initial Report addendum on priority 2 items   | EPDP Team          | EPDP Team          | #49        | 24- Mar-20 | 26-Mar-20     | Yes       | 1.3.10.3  | Original date, 24 March, pushed to 26 March | 2          |
| 27-Feb-20     | MS   | Publish Initial Report Addendum (40 days)   | EPDP Team          | EPDP Team          |            | 24- Mar-20 | 26-Mar-20     | Yes       | 1.3.10.5  | Original date, 24 March, pushed to 26 March | 2          |
| 24-Mar-20     | PP   | PCRT & Discussion Docs review, Mechanism, Reporting   | EPDP Team          | EPDP Team          | #50        | 31- Mar-20 | 31-Mar-20     | Yes       | 1.4.1     |   | 0          |